

THE CRITERION REPORT

The Criterion Report is a quarterly market research survey conducted by the Institute of Race Relations into voter preferences, attitudes and the South African political landscape.



**THE CRITERION REPORT
VOL 2; No 4
6 May 2019**

The Criterion Report is home to the findings and insights drawn from market research conducted by the South African Institute of Race Relations (IRR) into voter preferences, attitudes and the nature of the South African political landscape.

IRR May 2019 Election Tracking Poll

In line with the IRR’s objective to become an authority on political market research, the Institute has undertaken a fifth survey of the electoral landscape to supplement surveys carried out in September 2018, December 2018, February 2019 and April 2019.

Disclaimer: THIS SURVEY IS NOT A PREDICTION. It is not possible to precisely predict the election result. We are, however, confident our data is accurate for the period under review. Thus, all this survey can tell you is the nature of the electoral market in the week preceding the election, and suggest where some of the trend lines are headed, with four days to go until the election. As you will see, there is some fluidity in the market, and the last few days will likely see some small movement. If history is a guide, it will be towards the bigger parties. From these numbers, anyone can draw a prediction should they wish. We leave the art of prediction up to you, the public.

Our May Election Poll was in the field between 27 April and 4 May 2019. It was structured as a Tracking Poll, using a Five-Day Moving Average and it covered the national ballot, as well as the provincial ballot in Gauteng, the Western Cape and KwaZulu-Natal. For each, we have presented the “Daily Track”, so that you can see, on a daily basis, how party support moved leading up to Saturday 4 May, the final day on which the IRR Tracking Poll ran. For a full methodological description, please see the Technical Detail section, below.

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Although the Executive Summary does provide an overview of the final numbers of the Tracking Poll (Day 7) we would encourage you to read each number in the context of the respective tracking polls, as set out in each of the four sections above. The Tracking Poll gives you some idea of how support for each party has moved over the course of the week, and thus to identify possible trends and patterns that might define the final few days of the election campaign.

For each section we have also provided a breakdown of how support moved by race and a breakdown of all party support for each of the four respective turnout scenarios, generated on each day. The latter helps in assessing whether lower turnout helps or hinders a party, nationally and in each province. Below each table and graphic, there is a summary paragraph titled “Story of the Week”, which seeks to highlight the key trends that can be drawn from that table or graphic over the course of the track.

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EXECUTIVE SUMMARY

As of 4 May 2019, the IRR's latest poll suggests the following:

- The ANC could get less than 55%, depending on the last four days, turnout and taking into account the margin of error.
- This is the most fluid national election to date, in particular with regards to the ANC and EFF, who have traded support one way and the other among around five to eight percent of black voters since September.
- Gauteng is set to be hung, barring a last-minute surge from the ANC.
- The DA should hold the Western Cape relatively comfortably, despite its recent difficulties in the province.
- KwaZulu-Natal could be hung, depending on a range of factors, including a last-minute ANC surge, turnout and taking into account the margin of error.
- The DA is marginally up among black voters, but down among white voters, from 2014. The ANC is significantly down among Coloured voters from 2014.
- The EFF is up significantly relative to 2014. This will set up an interesting dynamic between that party and the ANC over the next five years, for which, as of 4 May, it appears Gauteng will be the first test.

This table provides an overview of the final numbers from the last day of the IRR May Tracking Poll (Day 7, Saturday 4 May) for each of the biggest parties. It does so for the national and provincial ballot. For each party, three numbers are presented. The first is the final baseline figure for that day. (Nationally, the ANC's baseline figure is 50.9%). The second is the most realistic turnout scenario for that day (Nationally, the turnout scenario chosen was 70.0%). The third is a singular turnout scenario generated only for the final day (see Technical Detail for full description). It uses the turnout figures, by race, from the 2014 election and applies them to the final baseline number. This scenario is helpful, because it incorporates differential turnout – that is, the historical tendency for each race group to vote at different rates. Keep in mind the margin of error, when analysing any particular number.

National and Provincial Ballot: Final Day: Five-Day Moving Average [All Voters/Undecided Voters Allocated]

Region	Margin of Error	Political Party	Turnout Scenario	Day 7: Saturday 4 May 2019	
				National Ballot	Provincial Ballot
National	3.0%	ANC	Baseline [100%]:	50.9%	-
			70.0% Turnout:	53%	-
			74.6% Turnout [2014 Parameters]:	54%	-
		DA	Baseline [100%]:	22.7%	-
			70.0% Turnout:	24%	-
			74.6% Turnout [2014 Parameters]:	23%	-
		EFF	Baseline [100%]:	14.3%	-
			70.0% Turnout:	14%	-
			74.6% Turnout [2014 Parameters]:	13%	-
Gauteng	5.8%	ANC	Baseline [100%]:	44.0%	39.0%
			71.1% Turnout:	45%	41%
			75.1% Turnout [2014 Parameters]:	46%	42%
		DA	Baseline [100%]:	23.7%	31.4%
			71.1% Turnout:	26%	33%
			75.1% Turnout [2014 Parameters]:	25%	31%
		EFF	Baseline [100%]:	18.6%	15.4%
			71.1% Turnout:	18%	14%
			75.1% Turnout [2014 Parameters]:	18%	14%
Western Cape	6.7%	DA	Baseline [100%]:	53.0%	55.7%
			71.7% Turnout:	55%	57%
			72.9% Turnout [2014 Parameters]:	52%	54%
		ANC	Baseline [100%]:	27.2%	24.2%
			71.7% Turnout:	24%	21%
			72.9% Turnout [2014 Parameters]:	26%	22%
		EFF	Baseline [100%]:	5.9%	5.4%
			71.7% Turnout:	7%	5%
			72.9% Turnout [2014 Parameters]:	7%	7%
		FF Plus	Baseline [100%]:	4.4%	4.3%
			71.7% Turnout:	4%	4%
			72.9% Turnout [2014 Parameters]:	4%	4%
		ACDP	Baseline [100%]:	2.9%	2.5%
			71.7% Turnout:	4%	3%
			72.9% Turnout [2014 Parameters]:	3%	3%
KwaZulu-Natal	6.0%	ANC	Baseline [100%]:	49.8%	46.5%
			71.7% Turnout:	52%	48%
			76.5% Turnout [2014 Parameters]:	53%	49%
		DA	Baseline [100%]:	16.8%	20.2%
			71.7% Turnout:	19%	23%
			76.5% Turnout [2014 Parameters]:	18%	21%
		EFF	Baseline [100%]:	14.0%	13.9%
			71.7% Turnout:	13%	13%
			76.5% Turnout [2014 Parameters]:	13%	13%
		IFP	Baseline [100%]:	8.1%	10.3%
			71.7% Turnout:	9%	11%
			76.5% Turnout [2014 Parameters]:	9%	11%

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This table provides an overview of the week-long Tracking Poll, using only the provincial ballot for each of the provinces and the most realistic turnout scenario for any given day. These numbers are replicated in each individual section, and set out in graphic form, to follow the various trends and patterns more easily. Likewise, the full set of turnout scenarios for each day are set out for each of the biggest parties in each respective section. Keep in mind the margin of error, when analysing any particular number.

National and Provincial Ballot: Full Week: Five-Day Moving Average *[All Voters/Undecided Voters Allocated]*

Indicators			April Poll	FIVE-DAY MOVING AVERAGE: Saturday 27 April to Saturday 4 May 2019							
Ballot	Party	Turnout		Day 1	Day 2	Day 3	Day 4	Day 5	Day 6	Day 7	
National Ballot			Turnout:	69.3%	69.2%	69.4%	68.8%	68.9%	69.0%	70.0%	70.0%
			MOE:	2.8%	3.0%	2.8%	2.8%	2.9%	3.0%	3.0%	3.0%
National	ANC	Baseline	49.5%	50.8%	50.7%	52.3%	53.2%	50.5%	50.3%	50.9%	
		On Turnout	50%	52%	51%	53%	54%	52%	52%	53%	
	DA	Baseline	21.3%	22.6%	22.4%	22.9%	22.6%	22.7%	23.1%	22.7%	
		On Turnout	24%	24%	24%	25%	24%	25%	25%	24%	
	EFF	Baseline	14.9%	13.2%	13.5%	12.8%	11.3%	13.7%	14.7%	14.3%	
		On Turnout	14%	13%	13%	12%	10%	12%	13%	14%	
Provincial Ballot			Turnout:	70.4%	71.8%	70.9%	71.5%	70.7%	68.8%	71.5%	71.1%
			MOE:	6.0%	6.5%	5.9%	5.9%	6.0%	5.6%	5.8%	5.8%
Gauteng	ANC	Baseline	42.8%	44.8%	44.4%	44.0%	44.9%	44.0%	39.9%	39.0%	
		On Turnout	39%	44%	43%	44%	44%	44%	42%	41%	
	DA	Baseline	31.9%	31.6%	32.4%	32.9%	32.6%	29.4%	31.6%	31.4%	
		On Turnout	39%	36%	36%	37%	35%	31%	33%	33%	
	EFF	Baseline	13.0%	12.4%	11.4%	11.9%	11.4%	12.9%	15.9%	15.4%	
		On Turnout	12%	11%	10%	9%	11%	11%	14%	14%	
Provincial Ballot			Turnout:	69.2%	76.0%	75.5%	73.7%	70.5%	72.4%	71.8%	71.7%
			MOE:	6.0%	6.5%	6.6%	6.4%	6.7%	6.6%	6.8%	6.7%
Western Cape	DA	Baseline	44.6%	53.8%	54.5%	58.8%	60.3%	56.7%	58.9%	55.7%	
		On Turnout	51%	54%	54%	60%	62%	62%	62%	57%	
	ANC	Baseline	27.8%	22.7%	22.6%	24.2%	22.7%	25.7%	25.5%	24.2%	
		On Turnout	28%	20%	22%	23%	18%	19%	23%	21%	
	EFF	Baseline	6.8%	7.8%	6.9%	5.2%	5.4%	6.4%	4.7%	5.4%	
		On Turnout	5%	10%	9%	7%	7%	7%	2%	5%	
	ACDP	Baseline	7.0%	5.9%	5.5%	3.3%	3.2%	1.8%	2.6%	2.5%	
		On Turnout	7%	6%	6%	3%	4%	2%	3%	3%	
Provincial Ballot			Turnout:	-	-	71.9%	71.3%	73.5%	73.2%	71.9%	71.7%
			MOE:	-	-	5.7%	5.6%	5.8%	6.0%	6.0%	6.0%
KwaZulu-Natal	ANC	Baseline	-	-	50.0%	48.7%	49.0%	45.7%	45.5%	46.5%	
		On Turnout	-	-	54%	52%	50%	47%	46%	48%	
	DA	Baseline	-	-	17.1%	19.7%	19.2%	20.4%	21.4%	20.2%	
		On Turnout	-	-	17%	20%	21%	22%	24%	23%	
	EFF	Baseline	-	-	10.0%	11.6%	9.7%	14.4%	13.7%	13.9%	
		On Turnout	-	-	10%	10%	9%	12%	13%	13%	
	IFP	Baseline	-	-	9.3%	8.9%	9.4%	9.8%	11.0%	10.3%	
		On Turnout	-	-	10%	10%	10%	12%	12%	11%	

TECHNICAL DETAIL

The IRR's Election Polls are all conducted by Victory Research. Victory Research is an independent South African opinion research company, owned and operated by Johan van der Berg and Ryan Coetzee. Founded in 2012, it has conducted more than 400,000 interviews with voters across all nine South African provinces and four countries.

Methodology:

The poll was conducted between 27 April and 4 May 2019. It was structured as a Tracking Poll, using a Five-Day Moving Average. Using our April sample as a base (it came out of the field on 25 April), on a daily basis the oldest respondents were dropped out of the sample and substituted with a new batch from that day (between 200 and 300 new registered voters). We did not poll on Sunday 28 May. Thus, for any given day, there were five days' worth of registered voters in the sample. This was done at national level, as well as for Gauteng and the Western Cape (for KwaZulu-Natal, the respective track only started on Day 2 but followed the same logic). The margin of error fluctuated as the sample size changed.

- **National:** Saturday: 2,012 (3.0%); Monday: 2,298 (2.8%), Tuesday: 2,147 (2.8%); Wednesday: 2,105 (2.9%); Thursday: 2,095 (3.0%); Friday 2,110 (3.0%); Saturday: 2,048 (3.0%).
- **Gauteng:** Saturday: 426 (6.5%), Monday: 514 (5.9%), Tuesday: 549 (5.9%); Wednesday: 504 (6.0%); Thursday: 596 (5.6%); Friday 572 (5.8%); Saturday: 562 (5.8%).
- **Western Cape:** Saturday: 428 (6.5%), Monday: 408 (6.6%), Tuesday: 438 (6.4%); Wednesday: 401 (6.7%); Thursday: 427 (6.6%); Friday 413 (6.8%); Saturday: 421 (6.7%).
- **KwaZulu-Natal:** Monday: 553 (5.7%), Tuesday: 564 (5.6%); Wednesday: 532 (5.8%); Thursday: 522 (6.0%); Friday 532 (6.0%); Saturday: 531 (6.0%).

Each sample was fully demographically representative and comprised only registered voters. The confidence level was 95% throughout. The poll was conducted telephonically, using a single frame, random digit-dialling sampling design. Briefly: The sampling frame consists of every potential cell phone number in existence in South Africa, from which a probability sample is drawn. This approach ensures that every number stands an equal chance of being included in the study, which is the most basic condition that must be met for survey results to be generalizable to the population from which a sample is drawn. Those who were "undecided" or "refused to say" in response to the voting intention question were assigned a preference based on their response to party favourability questions. A fuller explanation of the methodology is available on request.

Turnout:

As part of the poll, we generated four potential turnout scenarios for every given day. This was done at national level, and for Gauteng, the Western Cape and KwaZulu-Natal, by assigning a probability of voting to each respondent based on their responses to several questions designed to measure their likelihood of voting, and excluding those least likely to vote. As respondents will answer those questions differently each day, the turnout scenarios are not identical and shift slightly for each respective new sample, at national and provincial level. In 2014, there was a national turnout of 73.5%. In 2019, turnout is likely to be lower, a trend which is typical of maturing democracies and of electoral environments with high levels of discontent (which drives up voter apathy).

We generated one additional turnout scenario for the final day of polling (Day 7, Saturday 4 May). As stated above, each respondent is assigned a probability of voting (0-100), based on their responses to four questions designed to test their enthusiasm. A turnout level is then set outside the model, and those respondents with a likelihood to vote inside that parameter are included in it. However, for the this final turnout scenario, the parameter was set for each race group, using their respective turnout rate from the 2014 national and provincial elections. This particular model is helpful because it accounts for differential turnout to a degree (in other words the historical tendency for each race group to vote at different rates).

Interpretation:

This poll is not a prediction. It is a snapshot in time, in this case of the electoral market between 27 April and 4 May 2019. Likewise, the numbers presented in the poll are not absolutely definitive. A 3.0% national margin of error means, for example, the DA – which comes out with 22.7% – could be on 25.7% or 19.7%. A confidence level of 95% means we are confident 95% of the time the findings will never vary more than 3.0 percentage points up or down from reality. When reporting on the poll, it is important to bear these parameters in mind. Finally, the most valuable aspect of any poll is its ability to identify trends and patterns, particularly over time. And that is particularly true of a Tracking Poll. One should thus avoid ascribing absolute authority to any given single, isolated finding. Finally, the last few days of an election do see movement among the electorate, as undecided voters make their final choice and bigger parties "squeeze" their opponents. This poll came out of the field with 4 days of the election period still to go, a time during which there will likely be some small, last-minute movement, typically towards the bigger parties.

National and Provincial Ballot Questions:

As in our April 2019 Election Poll, we asked voters to choose which party they support both nationally and provincially. This allowed us to gauge national voting sentiment and to distinguish it, in Gauteng and the Western Cape, from provincial voting sentiment. As the provincial ballot will determine provincial power on 8 May for both those provinces, this analysis presents Voting Intention for both ballots separately, and the provincial ballot is the best indicator of party support of the two, in those two respective provinces.

Current Affairs Background:

The IRR May Tracking Poll came out of the field on the day the DA held its final rally, and the day before the ANC and the EFF held theirs. Although these events do not historically have a profound impact on the electorate, they would not yet have filtered through to the market, and could be responsible for some final small movement, typically towards the bigger parties. Obviously, this poll does not account for unseen circumstances. Rain, for example, is forecast for the Western Cape on Election Day. The effect of that on turnout is unknown.

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TABLE 1.1: NATIONAL BALLOT: Five-Day Moving Average [All Voters/Undecided Voters Allocated]

Q: If a national election was taking place today, which party would you vote for on the national ballot?									
Percentage	April Poll	Five-Day Moving Average							
		Saturday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday	
		27.04.19	29.04.19	30.04.19	01.05.19	02.05.19	03.04.19	04.04.19	
56%									
55%									
54%					54%			54%*	
53%				53%	53.2%			53%	
52%		52%		52.3%		52%	52%		
51%			51%						
50%	50%	50.8%	50.7%			50.5%	50.3%	50.9%	
49%	49.5%								
48%									
47%									
46%									
45%									
44%									
43%									
42%									
41%									
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31%									
30%									
29%									
28%									
27%									
26%									
25%				25%		25%	25%	24%	
24%	24%	24%	24%		24%			23%*	
23%							23.1%		
22%		22.6%	22.4%	22.9%	22.6%	22.7%		22.7%	
21%	21.3%								
20%									
19%									
18%									
17%									
16%									
15%									
14%	14.9%	14%					14.7%	14.3%	14%
13%		13.2%	13%	13.5%	13%		13.7%	13%	13%*
12%				12.8%	12%		12%		
11%						11.3%			
10%					10%				
9%									
8%									
7%									
6%									
5%									
4%									
3%									
2%									
1%									
Sample Size:	2,375	2,012	2,298	2,147	2,105	2,095	2,110	2,048	
Margin of Error:	2.8%	3.0%	2.8%	2.8%	2.9%	3.0%	3.0%	3.0%	
Turnout Used:	69.3%	69.2%	69.4%	68.8%	68.9%	69.0%	70.0%	70.0%	
ANC Baseline:	49.5%, 50.8%, 50.7%, 52.3%, 53.2%, 50.5%, 50.3%, 50.9%								Low Turnout: 50%, 52%, 51%, 53%, 54%, 52%, 52%, 53%, 54%*
DA Baseline:	21.3%, 22.6%, 22.4%, 22.9%, 22.6%, 22.7%, 23.1%, 22.7%								Low Turnout: 24%, 24%, 24%, 25%, 24%, 25%, 25%, 24%, 23%*
EFF Baseline:	14.9%, 13.2%, 13.5%, 12.8%, 11.3%, 13.7%, 14.7%, 14.3%								Low Turnout: 14%, 13%, 13%, 12%, 10%, 12%, 13%, 14%, 13%*

*This turnout scenario was developed exclusively for the final day of the Tracking Poll. It was set at 74.6% by using the turnout for black, white, Coloured and Indian voters for the 2014 national elections, and applying those parameters to the final baseline figures for Day 7.

Story of the Week:

For the first half of the week, the ANC managed effectively to squeeze the EFF. From Saturday to Wednesday, the ANC had consolidated its support up to 54% on a 68.9% turnout. In turn, the EFF had dropped from 14% to 10% on lower turnout over that period. From Wednesday to the final Saturday, however, the EFF fought back, systematically increasing its support from 10% to 14%. The DA remained fairly stable throughout the week, averaging 24% on lower turnout and occasionally hitting 25%. Its baseline figure, in the 22% range, was almost entirely consistent. It is clear there some fluidity between the ANC and EFF, and it is possible for some movement between the two, over the final few days.

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TABLE 1.2: National Ballot: Five-Day Moving Average By Race [All Voters/Undecided Voters Allocated/By Race]

Sample Size: Moving: Between 2,012 and 2,375 Registered Voters

Margin of Error: Moving: Between 2.8% and 3.0%

<i>Q: If a national election was taking place today, which party would you vote for on the national ballot?</i>					
Population Group	Moving Average	MOE	ANC	DA	EFF
Black	April Poll	2.8%	62%	7%	19%
	Day 1	3.0%	64%	9%	16%
	Day 2	2.8%	64%	8%	17%
	Day 3	2.8%	66%	9%	16%
	Day 4	2.9%	67%	8%	14%
	Day 5	3.0%	63%	8%	18%
	Day 6	3.0%	64%	8%	19%
	Day 7	3.0%	64%	8%	18%
White	April Poll	2.8%	4%	69%	1%
	Day 1	3.0%	4%	68%	1%
	Day 2	2.8%	5%	69%	1%
	Day 3	2.8%	4%	70%	0%
	Day 4	2.9%	4%	69%	0%
	Day 5	3.0%	3%	71%	0%
	Day 6	3.0%	3%	72%	0%
	Day 7	3.0%	3%	72%	0%
Coloured	April Poll	2.8%	11%	69%	5%
	Day 1	3.0%	6%	73%	6%
	Day 2	2.8%	6%	72%	5%
	Day 3	2.8%	7%	77%	4%
	Day 4	2.9%	8%	77%	3%
	Day 5	3.0%	11%	75%	2%
	Day 6	3.0%	8%	79%	1%
	Day 7	3.0%	8%	76%	3%
Indian	April Poll	2.8%	18%	64%	0%
	Day 1	3.0%	22%	61%	0%
	Day 2	2.8%	24%	60%	0%
	Day 3	2.8%	26%	57%	1%
	Day 4	2.9%	21%	63%	1%
	Day 5	3.0%	19%	64%	2%
	Day 6	3.0%	13%	72%	1%
	Day 7	3.0%	15%	71%	1%

Story of the Week:

The ANC's growth in the first half of the week was most prominent among black voters, where it grew from 62% on Saturday to 67% on Wednesday. But that growth was checked in the latter half of the week, and it ended up on 64% of black voters. The ANC's growth among black voters saw the EFF decline in that market, from 19% on Saturday to 14% on Wednesday. But it managed to consolidate much of that loss in the latter half of the week, and ended up on 18%. This would suggest there exists a very fragile 5% of black support that fluctuates between the ANC and the EFF. All five of the IRR's polls have seen a back and forth between the ANC and the EFF for them. The DA shows some prospect of small growth among black voters. It has remained consistently between 7% and 9% of all black voters, and ended up on 8%. The DA has also consolidated its vote share among coloured voters (76% on final day) and Indian voters (71% on final day).

TABLE 1.3: National Ballot: ANC Turnout Scenarios [All ANC Voters/Undecided Voters Allocated]

Sample Size: Moving: Between 2,012 and 2,375 Registered Voters

Margin of Error: Moving: Between 2.8% and 3.0%

Q: If a national election was taking place today, which party would you vote for on the national ballot?											
Party	Date	Sample/MOE	Turnout	0%-10%	10%-20%	20%-30%	30%-40%	40%-50%	50%-60%	60%-70%	
ANC	April 2019 Poll 18-25 April	2,375 2.8%	100%					49.5%			
			80.4%					50%			
			75.6%						51%		
			71.9%							51%	
			69.3%							50%	
	DAY 1 Saturday 27 April 2019	2,012 3.0%	100%						50.8%		
			81.5%						52%		
			76.8%							52%	
			72.6%							52%	
			69.2%							52%	
	DAY 2 Monday 29 April 2019	2,298 2.8%	100%						50.7%		
			81.8%						52%		
			77.1%							52%	
			73.0%							52%	
			69.4%							51%	
	DAY 3 Tuesday 30 April 2019	2,147 2.8%	100%						52.3%		
			81.2%						54%		
			76.2%							54%	
			72.4%							53%	
			68.8%							53%	
	DAY 4 Wednesday 1 May 2019	2,105 2.9%	100%						53.2%		
			80.9%						54%		
			76.0%							54%	
			72.9%							54%	
			68.9%							54%	
	DAY 5 Thursday 2 May 2019	2,095 3.0%	100%						50.5%		
			80.5%						52%		
			75.4%							52%	
			71.2%							52%	
			69.0%							52%	
	DAY 6 Friday 3 May 2019	2,110 3.0%	100%						50.3%		
			80.4%						52%		
75.6%									51%		
72.0%									51%		
70.0%									52%		
DAY 7 Saturday 4 May 2019	2048 3%	100%						50.9%			
		80.4%						52%			
		75.6%							52%		
		74.6%*							54%		
		72.0%							52%		
								53%			

*This turnout scenario was developed exclusively for the final day of the Tracking Poll. It was set at 74.6% by using the turnout for black, white, Coloured and Indian voters for the 2014 national elections, and applying those parameters to the final baseline figures for Day 7.

Story of the Week:

Throughout the week, on every turnout scenario across all seven polling days, the ANC operated in a band between 49% and 54%. Typically, it has enjoyed more support – by one or two percentage points – as the turnout level drops, suggesting lower turnout helps the ANC nationally.

TABLE 1.4: National Ballot: DA Turnout Scenarios [All DA Voters/Undecided Voters Allocated]
Sample Size: Moving: Between 2,012 and 2,375 Registered Voters
Margin of Error: Moving: Between 2.8% and 3.0%

Q: If a national election was taking place today, which party would you vote for on the national ballot?											
Party	Date	Sample/MOE	Turnout	0%-10%	10%-20%	20%-30%	30%-40%	40%-50%	50%-60%	60%-70%	
DA	April 2019 Poll 18-25 April	2,375 2.8%	100%		21.3%						
			80.4%		23%						
			75.6%		23%						
			71.9%		24%						
	DAY 1 Saturday 27 April 2019	2,012 3.0%	100%		22.6%						
			81.5%		24%						
			76.8%		24%						
			72.6%		24%						
	DAY 2 Monday 29 April 2019	2,298 2.8%	100%		22.4%						
			81.8%		23%						
			77.1%		24%						
			73.0%		24%						
	DAY 3 Tuesday 30 April 2019	2,147 2.8%	100%		22.9%						
			81.2%		24%						
			76.2%		24%						
			72.4%		25%						
	DAY 4 Wednesday 1 May 2019	2,105 2.9%	100%		22.6%						
			80.9%		24%						
			76.0%		24%						
			72.9%		24%						
	DAY 5 Thursday 2 May 2019	2,095 3.0%	100%		22.7%						
			80.5%		24%						
			75.4%		25%						
			71.2%		25%						
	DAY 6 Friday 3 May 2019	2,110 3.0%	100%		23.1%						
			80.4%		25%						
			75.6%		25%						
			72.0%		25%						
DAY 7 Saturday 4 May 2019	2048 3%	100%		22.7%							
		80.4%		24%							
		75.6%		24%							
		74.6%*		23%							
			72.0%		25%						
			70.0%		24%						

*This turnout scenario was developed exclusively for the final day of the Tracking Poll. It was set at 74.6% by using the turnout for black, white, Coloured and Indian voters for the 2014 national elections, and applying those parameters to the final baseline figures for Day 7.

Story of the Week:

Throughout the week, on every turnout scenario across all seven polling days, the DA operated in a band between 21% and 25%. Typically, it has enjoyed more support – by one or two percentage points – as the turnout level drops, suggesting lower turnout helps the DA nationally.

EMBARGOED AGAINST DELIVERY

TABLE 1.5: National Ballot: EFF Turnout Scenarios [All EFF Voters/Undecided Voters Allocated]
Sample Size: Moving: Between 2,012 and 2,375 Registered Voters
Margin of Error: Moving: Between 2.8% and 3.0%

Q: If a national election was taking place today, which party would you vote for on the national ballot?											
Party	Date	Sample/MOE	Turnout	0%-10%	10%-20%	20%-30%	30%-40%	40%-50%	50%-60%	60%-70%	
EFF	April 2019 Poll 18-25 April	2,375 2.8%	100%	14.9%							
			80.4%	14%							
			75.6%	14%							
			71.9%	14%							
			69.3%	14%							
	DAY 1 Saturday 27 April 2019	2,012 3.0%	100%	13.2%							
			81.5%	12%							
			76.8%	12%							
			72.6%	12%							
			69.2%	13%							
	DAY 2 Monday 29 April 2019	2,298 2.8%	100%	13.5%							
			81.8%	13%							
			77.1%	13%							
			73.0%	13%							
			69.4%	13%							
	DAY 3 Tuesday 30 April 2019	2,147 2.8%	100%	12.8%							
			81.2%	11%							
			76.2%	12%							
			72.4%	12%							
			68.8%	12%							
	DAY 4 Wednesday 1 May 2019	2,105 2.9%	100%	11.3%							
			80.9%	10%							
			76.0%	10%							
			72.9%	10%							
			68.9%	10%							
	DAY 5 Thursday 2 May 2019	2,095 3.0%	100%	13.7%							
			80.5%	12%							
			75.4%	11%							
71.2%			11%								
69.0%			11%								
DAY 6 Friday 3 May 2019	2,110 3.0%	100%	14.7%								
		80.4%	13%								
		75.6%	13%								
		72.0%	13%								
		70.0%	13%								
DAY 7 Saturday 4 May 2019	2048 3%	100%	14.3%								
		80.4%	13%								
		75.6%	13%								
		74.6%*	13%								
		72.0%	13%								
			70.0%	14%							

*This turnout scenario was developed exclusively for the final day of the Tracking Poll. It was set at 74.6% by using the turnout for black, white, Coloured and Indian voters for the 2014 national elections, and applying those parameters to the final baseline figures for Day 7.

Story of the Week:

Throughout the week, on every turnout scenario across all seven polling days, the EFF operated in a band between 10% and 15%. Typically, it has enjoyed less support – by one or two percentage points – as the turnout level drops, suggesting lower turnout hinders the EFF nationally.

EMBARGOED AGAINST DELIVERY

TABLE 2.1: GAUTENG PROVINCIAL BALLOT: Five-Day Moving Average [All Gauteng Voters/Undecided Voters Allocated]

Q: If a provincial election was taking place today, which party would you vote for on the provincial ballot?									
Percentage	April Poll	Five-Day Moving Average							
		Saturday 27.04.19	Monday 29.04.19	Tuesday 30.04.19	Wednesday 01.05.19	Thursday 02.05.19	Friday 03.04.19	Saturday 04.04.19	
46%									
45%									
44%		44.8%	44%	44.4%	44.0%	44%	44.9%	44%	
43%			43%						
42%	42.8%							42%	42%*
41%									41%
40%									
39%	39%							39.9%	39.0%
38%									
37%				37%					
36%		36%	36%						
35%					35%				
34%									
33%								33%	33%
32%			32.4%	32.9%	32.6%				
31%	31.9%	31.6%				31%	31.6%	31.4%	31%*
30%									
29%						29.4%			
28%									
27%									
26%									
25%									
24%									
23%									
22%									
21%									
20%									
19%									
18%									
17%									
16%									
15%								15.9%	15.4%
14%								14%	14% 14%*
13%	13.0%								
12%	12%	12.4%				12.9%			
11%		11%	11.4%	11.9%	11.4%	11%			
10%			10%						
9%				9%					
8%									
7%									
6%									
5%									
4%									
3%									
2%									
1%									
Sample Size:	504	426	514	549	504	596	572	562	
Margin of Error:	6.0%	6.5%	5.9%	5.7%	6.0%	5.6%	5.8%	5.8%	
Turnout Used:	70.4%	71.8%	70.9%	71.5%	70.7%	68.8%	71.5%	71.1%	
ANC Baseline:	42.8%, 44.8%, 44.4%, 44.0%, 44.9%, 44.0%, 39.9%, 39.0%								Low Turnout: 39%, 44%, 43%, 44%, 44%, 44%, 42%, 41%, 42%*
DA Baseline:	31.9%, 31.6%, 32.4%, 32.9%, 32.6%, 29.4%, 31.6%, 31.4%								Low Turnout: 39%, 36%, 36%, 37%, 35%, 31%, 33%, 33%, 31%*
EFF Baseline:	13.0%, 12.4%, 11.4%, 11.9%, 11.4%, 12.9%, 15.9%, 15.4%								Low Turnout: 12%, 11%, 10%, 9%, 11%, 11%, 14%, 14%, 14%*

*This turnout scenario was developed exclusively for the final day of the Tracking Poll. It was set at 75.1% by using the turnout for black, white, Coloured and Indian voters for the 2014 national elections, and applying those parameters to the final baseline figures for Day 7.

Story of the Week:

The national trend was replicated in Gauteng. The ANC effectively squeezed the EFF from Saturday through Wednesday. During that period, the ANC grew to 44% on a 70.7% turnout, and reduced the EFF from 12% to 9%. But from Wednesday, the EFF again fought back, to end on 14% on a 71.1% turnout. ANC support flatlined at 44% for most of the week, then declined slightly to end on 41% on a 71.1% turnout. Support for the DA has remained stable at a baseline of around 31%. However, the differential advantage it enjoyed in April – when, on lower turnout, its support increased to 39% – was systematically eroded during the course of the week. On the final day it ended up on 33% on a 71.1% turnout.

EMBARGOED AGAINST DELIVERY

TABLE 2.2: Gauteng Provincial Ballot: Five-Day Moving Average By Race [All Gauteng Voters/Undecided Voters Allocated/By Race]
Sample Size: Moving: Between 426 and 596 Registered Voters
Margin of Error: Moving: Between 5.6% and 6.0%

<i>Q: If a provincial election was taking place today, which party would you vote for on the provincial ballot?</i>					
Population Group	Moving Average	MOE	ANC	DA	EFF
Black	April Poll	6.0%	56%	18%	17%
	Day 1	6.5%	58%	16%	16%
	Day 2	5.9%	58%	18%	15%
	Day 3	5.7%	57%	19%	16%
	Day 4	6.0%	58%	20%	15%
	Day 5	5.6%	57%	17%	17%
	Day 6	5.8%	52%	16%	21%
	Day 7	5.8%	51%	16%	21%
White	April Poll	6.0%	2%	73%	1%
	Day 1	6.5%	2%	77%	1%
	Day 2	5.9%	2%	77%	1%
	Day 3	5.7%	3%	74%	0%
	Day 4	6.0%	3%	70%	0%
	Day 5	5.6%	4%	66%	0%
	Day 6	5.8%	2%	76%	0%
	Day 7	5.8%	2%	77%	0%
Coloured	April Poll	6.0%	5%	80%	4%
	Day 1	6.5%	6%	81%	1%
	Day 2	5.9%	5%	81%	1%
	Day 3	5.7%	6%	80%	3%
	Day 4	6.0%	5%	80%	3%
	Day 5	5.6%	8%	74%	5%
	Day 6	5.8%	5%	81%	5%
	Day 7	5.8%	9%	80%	3%
Indian	April Poll	6.0%	23%	66%	0%
	Day 1	6.5%	41%	56%	0%
	Day 2	5.9%	39%	57%	0%
	Day 3	5.7%	39%	52%	4%
	Day 4	6.0%	36%	50%	4%
	Day 5	5.6%	28%	53%	6%
	Day 6	5.8%	18%	71%	4%
	Day 7	5.8%	8%	76%	3%

Story of the Week:

ANC support among black Gauteng voters has declined over the week, from 58% on the first Saturday down to 51% the following Saturday. By contrast, EFF support among black Gauteng voters has grown, from 17% to 21% over the same period. The DA fares far better among black Gauteng voters than it does nationally. It has operated in a band between 16% and 20% and ended up on 16% on the final Saturday. The DA dominates white Gauteng voters, ending up on 77%. By contrast, ANC support among white Gauteng voters is negligible, at 2% and at 0% with regards to the EFF.

EMBARGOED AGAINST DELIVERY

TABLE 2.3: Gauteng Provincial Ballot: ANC Turnout Scenarios [All ANC Voters/Undecided Voters Allocated]

Sample Size: Moving: Between 426 and 596 Registered Voters

Margin of Error: Moving: Between 5.6% and 6.0%

Q: If a provincial election was taking place today, which party would you vote for on the provincial ballot?											
Party	Date	Sample/MOE	Turnout	0%-10%	10%-20%	20%-30%	30%-40%	40%-50%	50%-60%	60%-70%	
ANC	April 2019 Poll 18-25 April	504 6.0%	100%					42.8%			
			78.0%					41%			
			72.6%					41%			
			70.4%					39%			
			67.7%					39%			
	DAY 1 Saturday 27 April 2019	426 6.5%	100%						44.8%		
			81.3%					47%			
			74.3%					46%			
			71.8%					44%			
			66.3%					43%			
	DAY 2 Monday 29 April 2019	514 5.9%	100%						44.4%		
			81.2%					45%			
			73.6%					44%			
			70.9%					43%			
			65.9%					42%			
	DAY 3 Tuesday 30 April 2019	549 5.7%	100%						44.0%		
			82.1%					45%			
			74.3%					45%			
			71.5%					44%			
			66.7%					43%			
	DAY 4 Wednesday 1 May 2019	504 6.0%	100%						44.9%		
			83.3%					45%			
			77.0%					45%			
			74.2%					44%			
			70.7%					44%			
	DAY 5 Thursday 2 May 2019	596 5.6%	100%						44.0%		
			77.3%					45%			
			73.4%					44%			
68.8%							45%				
67.6%							45%				
DAY 6 Friday 3 May 2019	572 5.8%	100%						39.9%			
		80.5%					41%				
		76.6%					41%				
		72.8%					41%				
		71.5%					42%				
DAY 7 Saturday 4 May 2019	562 5.8%	100%						39.0%			
		79.3%					41%				
		76.7%					41%				
		75.1%*					42%				
		72.9%					41%				
			71.1%				41%				

*This turnout scenario was developed exclusively for the final day of the Tracking Poll. It was set at 75.1% by using the turnout for black, white, Coloured and Indian voters for the 2014 national elections, and applying those parameters to the final baseline figures for Day 7.

Story of the Week:

Throughout the week, on every turnout scenario across all seven polling days, the ANC operated in a band between 39% and 45%. Typically, it has enjoyed less support – by one or two percentage points – as the turnout level drops; however, in the final days of the track, as the ANC’s baseline dropped, its potential on lower turnout grew, suggesting lower turnout now helps the ANC in Gauteng.

TABLE 2.4: Gauteng Provincial Ballot: DA Turnout Scenarios [All DA Voters/Undecided Voters Allocated]
Sample Size: Moving: Between 426 and 596 Registered Voters
Margin of Error: Moving: Between 5.6% and 6.0%

Q: If a provincial election was taking place today, which party would you vote for on the provincial ballot?											
Party	Date	Sample/MOE	Turnout	0%-10%	10%-20%	20%-30%	30%-40%	40%-50%	50%-60%	60%-70%	
DA	April 2019 Poll 18-25 April	504 6.0%	100%			31.9%					
			78.0%			36%					
			72.6%			39%					
			70.4%			39%					
			67.7%			40%					
	DAY 1 Saturday 27 April 2019	426 6.5%	100%			31.6%					
			81.3%			33%					
			74.3%			35%					
			71.8%			36%					
			66.3%			36%					
	DAY 2 Monday 29 April 2019	514 5.9%	100%			32.4%					
			81.2%			33%					
			73.6%			35%					
			70.9%			36%					
			65.9%			36%					
	DAY 3 Tuesday 30 April 2019	549 5.7%	100%			32.9%					
			82.1%			35%					
			74.3%			36%					
			71.5%			37%					
			66.7%			38%					
	DAY 4 Wednesday 1 May 2019	504 6.0%	100%			32.6%					
			83.3%			34%					
			77.0%			34%					
			74.2%			35%					
			70.7%			35%					
	DAY 5 Thursday 2 May 2019	596 5.6%	100%			29.4%					
			77.3%			31%					
			73.4%			31%					
68.8%					31%						
67.6%					31%						
DAY 6 Friday 3 May 2019	572 5.8%	100%			31.6%						
		80.5%			33%						
		76.6%			33%						
		72.8%			33%						
		71.5%			33%						
DAY 7 Saturday 4 May 2019	562 5.8%	100%			31.4%						
		79.3%			33%						
		76.7%			33%						
		75.1%*			31%						
		72.9%			32%						
			71.1%			33%					

*This turnout scenario was developed exclusively for the final day of the Tracking Poll. It was set at 75.1% by using the turnout for black, white, Coloured and Indian voters for the 2014 national elections, and applying those parameters to the final baseline figures for Day 7.

Story of the Week:

Throughout the week, on every turnout scenario across all seven polling days, the DA operated in a band between 29% and 40%. Typically, it has enjoyed more support – by one or two percentage points – as the turnout level drops, suggesting lower turnout helps the DA in Gauteng. However, it must be noted that the DA’s advantage on lower turnout has been systematically eroded away over the course of the track. In April, it went up from 31.9% to 40% on a 67.7% turnout. By the final Saturday, it increased from 31.4% to just 33% on a 71.1% turnout.

EMBARGOED AGAINST DELIVERY

TABLE 2.5: Gauteng Provincial Ballot: EFF Turnout Scenarios [All EFF Voters/Undecided Voters Allocated]

Sample Size: Moving: Between 426 and 596 Registered Voters

Margin of Error: Moving: Between 5.6% and 6.0%

Q: If a provincial election was taking place today, which party would you vote for on the provincial ballot?											
Party	Date	Sample/MOE	Turnout	0%-10%	10%-20%	20%-30%	30%-40%	40%-50%	50%-60%	60%-70%	
EFF	April 2019 Poll 18-25 April	504 6.0%	100%	13.0%							
			78.0%	12%							
			72.6%	11%							
			70.4%	12%							
			67.7%	12%							
	DAY 1 Saturday 27 April 2019	426 6.5%	100%	12.4%							
			81.3%	11%							
			74.3%	11%							
			71.8%	11%							
			66.3%	11%							
	DAY 2 Monday 29 April 2019	514 5.9%	100%	11.4%							
			81.2%	11%							
			73.6%	10%							
			70.9%	10%							
			65.9%	11%							
	DAY 3 Tuesday 30 April 2019	549 5.7%	100%	11.9%							
			82.1%	10%							
			74.3%	9%							
			71.5%	9%							
			66.7%	10%							
	DAY 4 Wednesday 1 May 2019	504 6.0%	100%	11.4%							
			83.3%	11%							
			77.0%	10%							
			74.2%	11%							
			70.7%	11%							
	DAY 5 Thursday 2 May 2019	596 5.6%	100%	12.9%							
			77.3%	11%							
			73.4%	10%							
			68.8%	11%							
			67.6%	11%							
	DAY 6 Friday 3 May 2019	572 5.8%	100%	15.9%							
			80.5%	14%							
			76.6%	14%							
			72.8%	14%							
			71.5%	14%							
DAY 7 Saturday 4 May 2019	562 5.8%	100%	15.4%								
		79.3%	13%								
		76.7%	13%								
		75.1%*	14%								
		72.9%	14%								
			71.1%	14%							

*This turnout scenario was developed exclusively for the final day of the Tracking Poll. It was set at 75.1% by using the turnout for black, white, Coloured and Indian voters for the 2014 national elections, and applying those parameters to the final baseline figures for Day 7.

Story of the Week:

Throughout the week, on every turnout scenario across all seven polling days, the EFF operated in a band between 10% and 16%. Typically, it has enjoyed the same or less support – by one or two percentage points – as the turnout level drops, suggesting lower turnout hinders the EFF in Gauteng.

EMBARGOED AGAINST DELIVERY

TABLE 3.1: WESTERN CAPE PROVINCIAL BALLOT: Five-Day Moving Average [All Western Cape Voters/Undecided Voters Allocated]

Q: If a provincial election was taking place today, which party would you vote for on the provincial ballot?								
Percentage	April Poll	Five-Day Moving Average						
		Saturday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
		27.04.19	29.04.19	30.04.19	01.05.19	02.05.19	03.04.19	04.04.19
64%								
63%								
62%					62%	62%	62%	
61%								
60%				60%	60.3%			
59%								
58%				58.8%			58.9%	
57%								57%
56%						56.7%		
55%								
54%		54%	54.5%	54%				
53%		53.8%						55.7%
52%								54%*
51%	51%							
50%								
49%								
48%								
47%								
46%								
45%								
44%	44.6%							
43%								
42%								
41%								
40%								
39%								
38%								
37%								
36%								
35%								
34%								
33%								
32%								
31%								
30%								
29%								
28%	28%							
27%	27.8%							
26%								
25%						25.7%	25.5%	
24%				24.2%				24.2%
23%				23%			23%	
22%		22.7%	22.6%	22%	22.7%			22%*
21%								21%
20%		20%						
19%						19%		
18%					18%			
17%								
16%								
15%								
14%								
13%								
12%								
11%								
10%								
9%		10%						
8%			9%					
7%	7.0%	7%	7.8%	7%	7%	7%		7%*
6%	6.8%	6%	6.9%	6%		6.4%		
5%	5%	5.9%	5.5%	5.2%	5.4%			5.4%
4%					4%		4.7%	5%
3%				3.3%	3%	3.2%	3.0%	3%*
2%							2%	2.5%
1%							1.8%	
Sample Size:	502	428	408	438	401	427	413	421
Margin of Error:	6.0%	6.5%	6.6%	6.4%	6.7%	6.6%	6.8%	6.7%
Turnout Used:	69.2%	76.0%	75.5%	73.7%	70.5%	72.4%	71.8%	71.7%
DA Baseline:	44.6%, 53.8%, 54.5%, 58.8%, 60.3%, 56.7%, 58.9%, 55.7%							
ANC Baseline:	27.8%, 22.7%, 22.6%, 24.2%, 22.7%, 25.7%, 25.5%, 24.2%							
ACDP Baseline:	7.0%, 5.9%, 5.5%, 3.3%, 3.2%, 1.8%, 2.6%, 2.5%							
EFF Baseline:	6.8%, 7.8%, 6.9%, 5.2%, 5.4%, 6.4%, 4.7%, 5.4%							
Low Turnout:								
Low Turnout:								
Low Turnout:								
Low Turnout:								

*This turnout scenario was developed exclusively for the final day of the Tracking Poll. It was set at 72.9% by using the turnout for black, white, Coloured and Indian voters for the 2014 national elections, and applying those parameters to the final baseline figures for Day 7.

See next page for Story of the Week.

EMBARGOED AGAINST DELIVERY

Story of the Week

Support for the DA in the Western Cape increased dramatically over the course of the week, from 54% on a 76.0% turnout on Saturday, to 62% on Wednesday, a level it maintained until Friday, when it dropped to 57% on a 71.7% turnout. In doing so, the DA effectively squeezed support for the ACDP down from 7% on lower turnout on Saturday to 3%, where it has remained [this decline is well illustrated in Table 3.5]. Support for the ANC has declined dramatically, down from 28% in April to 21% on a 71.1% turnout on the final Saturday. Support for the EFF has remained relatively stable at around 7% on lower turnout, with some small drop off in the final two days, to end at 5% on a 71.1% turnout. Not illustrated on this graphic but worth noting is the rise of the FF Plus on the final day of the track, when it came in at 4.3% and 5% on a 71.1% turnout. Before the final day, it did not breach 1%.

TABLE 3.2: Western Cape Provincial Ballot: Five-Day Moving Average By Race [All Western Cape Voters/Undecided Voters Allocated/By Race]

Sample Size: Moving: Between 401 and 502 Registered Voters

Margin of Error: Moving: Between 6.0% and 6.8%

Q: If a provincial election was taking place today, which party would you vote for on the provincial ballot?						
Population Group	Moving Average	MOE	DA	ANC	ACDP	EFF
Black	April Poll	6.0%	6%	60%	1%	18%
	Day 1	6.5%	18%	60%	0%	10%
	Day 2	6.6%	18%	59%	0%	11%
	Day 3	6.4%	20%	61%	0%	10%
	Day 4	6.7%	20%	58%	0%	11%
	Day 5	6.6%	6%	61%	0%	20%
	Day 6	6.8%	10%	65%	0%	13%
	Day 7	6.7%	19%	61%	0%	12%
White	April Poll	6.0%	78%	7%	6%	0%
	Day 1	6.5%	88%	5%	2%	0%
	Day 2	6.6%	87%	5%	2%	0%
	Day 3	6.4%	88%	2%	3%	0%
	Day 4	6.7%	88%	2%	2%	0%
	Day 5	6.6%	89%	3%	3%	0%
	Day 6	6.8%	84%	2%	7%	0%
	Day 7	6.7%	69%	2%	7%	0%
Coloured	April Poll	6.0%	57%	15%	12%	2%
	Day 1	6.5%	65%	3%	12%	10%
	Day 2	6.6%	66%	4%	11%	7%
	Day 3	6.4%	74%	7%	6%	5%
	Day 4	6.7%	76%	8%	6%	4%
	Day 5	6.6%	77%	12%	3%	0%
	Day 6	6.8%	81%	9%	3%	1%
	Day 7	6.7%	75%	9%	3%	4%
Indian	April Poll	6.0%	26%	52%	11%	0%
	Day 1	6.5%	12%	53%	18%	0%
	Day 2	6.6%	12%	53%	18%	0%
	Day 3	6.4%	18%	82%	0%	0%
	Day 4	6.7%	100%	0%	0%	0%
	Day 5	6.6%	100%	0%	0%	0%
	Day 6	6.8%	98%	0%	0%	0%
	Day 7	6.7%	100%	0%	0%	0%

Story of the Week:

During the course of the week, the DA systematically consolidated its share of Coloured voters in the Western Cape, up from 57% in April to end up on 75% on the final Saturday. Much of this growth would have come from the ANC and is, no doubt, partly responsible for that party's decline in the province. Its share of Coloured voters has dropped from 15% in April to 9%, which does represent a small recovery, as it had dropped as low as 3% on Day 1. The other source of DA Coloured voters is the ACDP, which dropped from 12% to 3% over the course of the week. The ANC has remained fairly consistent among black voters, ending up on 61%. The DA, too, ending up on 19%. The EFF has lost some support among black Western Cape voters, down from 18% in April to 12%.

EMBARGOED AGAINST DELIVERY

TABLE 3.3: Western Cape Provincial Ballot: DA Turnout Scenarios [All DA Voters/Undecided Voters Allocated]

Sample Size: Moving: Between 401 and 502 Registered Voters

Margin of Error: Moving: Between 6.0% and 6.8%

Q: If a provincial election was taking place today, which party would you vote for on the provincial ballot?											
Party	Date	Sample/MOE	Turnout	0%-10%	10%-20%	20%-30%	30%-40%	40%-50%	50%-60%	60%-70%	
DA	April 2019 Poll 18-25 April	502 6.0%	100%					44.6%			
			82.9%					46%			
			77.3%					48%			
			71.9%					50%			
			69.2%					51%			
	DAY 1 Saturday 27 April 2019	428 6.5%	100%						53.8%		
			88.0%					54%			
			81.5%					54%			
			78.5%					54%			
			76.0%					54%			
	DAY 2 Monday 29 April 2019	408 6.6%	100%						54.5%		
			85.6%					53%			
			81.8%					54%			
			78.6%					54%			
			75.5%					54%			
	DAY 3 Tuesday 30 April 2019	438 6.4%	100%						58.8%		
			79.5%					60%			
			76.7%					60%			
			73.7%					60%			
			69.9%					60%			
	DAY 4 Wednesday 1 May 2019	401 6.7%	100%						60.3%		
			79.0%					62%			
			77.5%					62%			
			75.5%					62%			
			70.5%					62%			
	DAY 5 Thursday 2 May 2019	427 6.6%	100%						56.7%		
			78.8%					60%			
			77.0%					61%			
72.4%							62%				
68.0%							62%				
DAY 6 Friday 3 May 2019	413 6.8%	100%						58.9%			
		81.2%					61%				
		78.2%					61%				
		74.7%					62%				
		71.8%					62%				
DAY 7 Saturday 4 May 2019	421 6.7%	100%						55.7%			
		83.5%					57%				
		77.3%					57%				
		73.7%					58%				
		72.9%*					54%				
								57%			

*This turnout scenario was developed exclusively for the final day of the Tracking Poll. It was set at 72.9% by using the turnout for black, white, Coloured and Indian voters for the 2014 national elections, and applying those parameters to the final baseline figures for Day 7.

Story of the Week:

Throughout the week, on every turnout scenario across all seven polling days, the DA operated in a band between 46% and 62%, a significantly large band, indicative of its growth in support. Typically, it has enjoyed more support – by one or two percentage points – as the turnout level drops, suggesting lower turnout helps the DA in the Western Cape.

TABLE 3.4: Western Cape Provincial Ballot: ANC Turnout Scenarios [All ANC Voters/Undecided Voters Allocated]

Sample Size: Moving: Between 401 and 502 Registered Voters

Margin of Error: Moving: Between 6.0% and 6.8%

Q: If a provincial election was taking place today, which party would you vote for on the provincial ballot?											
Party	Date	Sample/MOE	Turnout	0%-10%	10%-20%	20%-30%	30%-40%	40%-50%	50%-60%	60%-70%	
ANC	April 2019 Poll 18-25 April	502 6.0%	100%			27.8%					
			82.9%			29%					
			77.3%			30%					
			71.9%			29%					
			69.2%			28%					
	DAY 1 Saturday 27 April 2019	428 6.5%	100%			22.7%					
			88.0%		21%						
			81.5%		21%						
			78.5%		21%						
			76.0%		20%						
	DAY 2 Monday 29 April 2019	408 6.6%	100%			22.6%					
			85.6%		22%						
			81.8%		22%						
			78.6%		23%						
			75.5%		22%						
	DAY 3 Tuesday 30 April 2019	438 6.4%	100%			24.2%					
			79.5%		22%						
			76.7%		22%						
			73.7%		23%						
			69.9%		22%						
	DAY 4 Wednesday 1 May 2019	401 6.7%	100%			22.7%					
			79.0%		20%						
			77.5%		20%						
			75.5%		20%						
			70.5%		18%						
	DAY 5 Thursday 2 May 2019	427 6.6%	100%			25.7%					
			78.8%		22%						
			77.0%		21%						
			72.4%		19%						
			68.0%		19%						
	DAY 6 Friday 3 May 2019	413 6.8%	100%			25.5%					
			81.2%		21%						
78.2%				22%							
74.7%				22%							
71.8%				23%							
DAY 7 Saturday 4 May 2019	421 6.7%	100%			24.2%						
		83.5%		20%							
		77.3%		21%							
		73.7%		21%							
		72.9%*		22%							
			71.7%		21%						

*This turnout scenario was developed exclusively for the final day of the Tracking Poll. It was set at 72.9% by using the turnout for black, white, Coloured and Indian voters for the 2014 national elections, and applying those parameters to the final baseline figures for Day 7.

Story of the Week:

Throughout the week, on every turnout scenario across all seven polling days, the ANC operated in a band between 18% and 30%, a significantly large band, indicative of its loss in support. Typically, it has enjoyed less support – by one or two percentage points – as the turnout level drops, suggesting lower turnout hinders the ANC in the Western Cape.

EMBARGOED AGAINST DELIVERY

TABLE 3.5: Western Cape Provincial Ballot: ACDP Turnout Scenarios [All ACDP Voters/Undecided Voters Allocated]
Sample Size: Moving: Between 401 and 502 Registered Voters
Margin of Error: Moving: Between 6.0% and 6.8%

Q: If a provincial election was taking place today, which party would you vote for on the provincial ballot?						
Party	Date	Sample/MOE	Turnout	0%-10%	10%-20%	20%-30%
ACDP	April 2019 Poll 18-25 April	502 6.0%	100%	7.0%		
			82.9%	8%		
			77.3%	8%		
			71.9%	7%		
			69.2%	7%		
	DAY 1 Saturday 27 April 2019	428 6.5%	100%	5.9%		
			88.0%	7%		
			81.5%	6%		
			78.5%	6%		
			76.0%	6%		
	DAY 2 Monday 29 April 2019	408 6.6%	100%	5.5%		
			85.6%	6%		
			81.8%	6%		
			78.6%	5%		
			75.5%	6%		
	DAY 3 Tuesday 30 April 2019	438 6.4%	100%	3.3%		
			79.5%	4%		
			76.7%	4%		
			73.7%	3%		
			69.9%	3%		
	DAY 4 Wednesday 1 May 2019	401 6.7%	100%	3.2%		
			79.0%	4%		
			77.5%	4%		
			75.5%	3%		
			70.5%	3%		
	DAY 5 Thursday 2 May 2019	427 6.6%	100%	1.8%		
			78.8%	2%		
			77.0%	2%		
			72.4%	2%		
			68.0%	2%		
	DAY 6 Friday 3 May 2019	413 6.8%	100%	2.6%		
			81.2%	3%		
			78.2%	3%		
			74.7%	3%		
			71.8%	3%		
DAY 7 Saturday 4 May 2019	421 6.7%	100%	2.5%			
		83.5%	3%			
		77.3%	3%			
		73.7%	3%			
		72.9%*	3%			
			71.7%	3%		

*This turnout scenario was developed exclusively for the final day of the Tracking Poll. It was set at 72.9% by using the turnout for black, white, Coloured and Indian voters for the 2014 national elections, and applying those parameters to the final baseline figures for Day 7.

Story of the Week:

Throughout the week, on every turnout scenario across all seven polling days, the ACDP operated in a band between 1.8% and 8%. Typically, it has enjoyed more support – by one or two percentage points – as the turnout level drops, suggesting lower turnout helps the ACDP in the Western Cape, but off a very low base.

EMBARGOED AGAINST DELIVERY

TABLE 3.6: Western Cape Provincial Ballot: EFF Turnout Scenarios [All EFF Voters/Undecided Voters Allocated]

Sample Size: Moving: Between 401 and 502 Registered Voters

Margin of Error: Moving: Between 6.0% and 6.8%

Q: If a provincial election was taking place today, which party would you vote for on the provincial ballot?						
Party	Date	Sample/MOE	Turnout	0%-10%	10%-20%	20%-30%
EFF	April 2019 Poll 18-25 April	502 6.0%	100%	6.8%		
			82.9%	6%		
			77.3%	4%		
			71.9%	5%		
			69.2%	5%		
	DAY 1 Saturday 27 April 2019	428 6.5%	100%	7.8%		
			88.0%	9%		
			81.5%	9%		
			78.5%	10%		
			76.0%	10%		
	DAY 2 Monday 29 April 2019	438 6.4%	100%	6.9%		
			85.6%	8%		
			81.8%	8%		
			78.6%	9%		
			75.5%	9%		
	DAY 3 Tuesday 30 April 2019	408 6.6%	100%	5.2%		
			79.5%	6%		
			76.7%	6%		
			73.7%	7%		
			69.9%	7%		
	DAY 4 Wednesday 1 May 2019	401 6.7%	100%	5.4%		
			79.0%	6%		
			77.5%	6%		
			75.5%	7%		
			70.5%	7%		
	DAY 5 Thursday 2 May 2019	427 6.6%	100%	6.4%		
			78.8%	7%		
			77.0%	7%		
72.4%			7%			
68.0%			7%			
DAY 6 Friday 3 May 2019	413 6.8%	100%	4.7%			
		81.2%	5%			
		78.2%	5%			
		74.7%	4%			
		71.8%	2%			
DAY 7 Saturday 4 May 2019	421 6.7%	100%	5.4%			
		83.5%	6%			
		77.3%	6%			
		73.7%	5%			
		72.9%*	7%			
			71.7%	5%		

*This turnout scenario was developed exclusively for the final day of the Tracking Poll. It was set at 72.9% by using the turnout for black, white, Coloured and Indian voters for the 2014 national elections, and applying those parameters to the final baseline figures for Day 7.

Story of the Week:

Throughout the week, on every turnout scenario across all seven polling days, the EFF operated in a band between 2% and 10%. Typically, it has enjoyed more support – by one or two percentage points – as the turnout level drops, suggesting lower turnout helps the EFF in the Western Cape, but off a low base.

EMBARGOED AGAINST DELIVERY

TABLE 4.1: KWAZULU-NATAL PROVINCIAL BALLOT: Five-Day Moving Average [All Voters/Undecided Voters Allocated]

Q: If a provincial election was taking place today, which party would you vote for on the provincial ballot?								
Percentage	April Poll	Five-Day Moving Average						
		Saturday 27.04.19	Monday 29.04.19	Tuesday 30.04.19	Wednesday 01.05.19	Thursday 02.05.19	Friday 03.04.19	Saturday 04.04.19
56%								
55%								
54%			54%					
53%								
52%				52%				
51%								
50%			50.0%		50%			
49%					49.0%			49%*
48%				48.7%				48%
47%						47%		
46%							46%	46.5%
45%						45.7%	45.5%	
44%								
43%								
42%								
41%								
40%								
39%								
38%								
37%								
36%								
35%								
34%								
33%								
32%								
31%								
30%								
29%								
28%								
27%								
26%								
25%								
24%							24%	
23%								23%
22%						22%		
21%					21%		21.4%	21%*
20%				20%		20.4%		20.2%
19%				19.7%	19.2%			
18%								
17%			17.1%	17%				
16%								
15%								
14%						14.4%		
13%							13.7%	13%
12%						12%	12%	13.9%
11%								13%*
10%			10.0%	10%	10%	10%	11.0%	11%*
9%			9.3%	10%		9.7%	9.4%	10.3%
8%				8.9%				
7%								
6%								
5%								
4%								
3%								
2%								
1%								
Sample Size:			553	564	532	522	532	531
Margin of Error:			5.7%	5.6%	5.8%	6.0%	6.0%	6.0%
Turnout Used:			71.9%	71.3%	73.5%	73.2%	71.9%	71.7%
ANC Baseline:	50.0%, 48.7%, 49.0%, 45.7%, 45.5%, 46.5%				Low Turnout:	54%, 52%, 50%, 47%, 46%, 48%, 49%*		
DA Baseline:	17.1%, 19.7%, 19.2%, 20.4%, 21.4%, 20.2%				Low Turnout:	17%, 20%, 21%, 22%, 24%, 23%, 21%*		
EFF Baseline:	10.0%, 11.6%, 9.7%, 14.4%, 13.7%, 13.9%				Low Turnout:	10%, 10%, 9%, 12%, 13%, 13%, 13%*		
IFP Baseline:	9.3%, 8.9%, 9.4%, 9.8%, 11.0%, 10.3%				Low Turnout:	10%, 10%, 10%, 12%, 12%, 11%, 11%*		

*This turnout scenario was developed exclusively for the final day of the Tracking Poll. It was set at 76.5% by using the turnout for black, white, Coloured and Indian voters for the 2014 national elections, and applying those parameters to the final baseline figures for Day 7.

Story of the Week

Support for the ANC systematically declined over the course of the week, before a slight uptick on the final day, suggesting it may be able to push over the 50% mark in the final few days of the election. It is critical to understand the ANC's majority falls within the margin of error for this sample (6.0%). Support for the party declined from 54% on a 71.9% on Day 2 to 48% on a 71.7% turnout on the final day. Over the same period, both the DA and the EFF grew steadily. The DA, from 17% on lower turnout, to 23%, and the EFF from 10% to 13%. The IFP remained relatively stable at around 10%, ending up on 11% on lower turnout on the final day.

EMBARGOED AGAINST DELIVERY

TABLE 4.2: KwaZulu-Natal Provincial Ballot: Five-Day Moving Average By Race [All Western Cape Voters/Undecided Voters Allocated/By Race]

Sample Size: Moving: Between 522 and 564 Registered Voters

Margin of Error: Moving: Between 5.6% and 6.0%

Q: If a provincial election was taking place today, which party would you vote for on the provincial ballot?						
Population Group	Moving Average	MOE	ANC	DA	EFF	IFP
Black	April Poll					
	Day 1					
	Day 2	5.7%	57%	10%	12%	9%
	Day 3	5.6%	56%	11%	14%	9%
	Day 4	5.8%	56%	11%	11%	10%
	Day 5	6.0%	52%	11%	16%	11%
	Day 6	6.0%	52%	13%	16%	12%
	Day 7	6.0%	53%	11%	16%	12%
White	April Poll					
	Day 1					
	Day 2	5.7%	2%	56%	0%	20%
	Day 3	5.6%	2%	68%	0%	14%
	Day 4	5.8%	2%	66%	0%	14%
	Day 5	6.0%	0%	82%	0%	2%
	Day 6	6.0%	7%	76%	0%	1%
	Day 7	6.0%	5%	82%	0%	0%
Coloured	April Poll					
	Day 1					
	Day 2	5.7%	2%	67%	0%	0%
	Day 3	5.6%	2%	88%	0%	0%
	Day 4	5.8%	0%	91%	0%	0%
	Day 5	6.0%	0%	74%	26%	0%
	Day 6	6.0%	0%	67%	12%	0%
	Day 7	6.0%	0%	64%	9%	0%
Indian	April Poll					
	Day 1					
	Day 2	5.7%	15%	62%	0%	6%
	Day 3	5.6%	17%	64%	1%	5%
	Day 4	5.8%	16%	68%	0%	5%
	Day 5	6.0%	15%	65%	1%	7%
	Day 6	6.0%	10%	69%	1%	8%
	Day 7	6.0%	11%	70%	0%	5%

Story of the Week:

Support for the ANC among black KwaZulu-Natal voters declined from 57% to 53%, while the DA stayed relatively steady among the same market, at around 11%, and the EFF grew from 12% to 16%. The DA systematically consolidated its share of white KwaZulu-Natal voters, up from 56% to 82%. Among Indian voters, the DA also systematically consolidated its support upwards, from 62% to 70%. In the opposite direction, among Indian KwaZulu-Natal voters, the ANC declined from 17% to 11%. The IFP remained relatively stable among black voters, at around 10%, and Indian voters, at around 6%, but declined significantly among white KwaZulu-Natal voters, down from 20% to 0%.

EMBARGOED AGAINST DELIVERY

TABLE 4.3: KwaZulu-Natal Provincial Ballot: ANC Turnout Scenarios [All ANC Voters/Undecided Voters Allocated]

Sample Size: Moving: Between 522 and 564 Registered Voters

Margin of Error: Moving: Between 5.6% and 6.0%

Q: If a provincial election was taking place today, which party would you vote for on the provincial ballot?											
Party	Date	Sample/MOE	Turnout	0%-10%	10%-20%	20%-30%	30%-40%	40%-50%	50%-60%	60%-70%	
ANC	April 2019 Poll 18-25 April										
	DAY 1 Saturday 27 April 2019										
	DAY 2 Monday 29 April 2019	553 5.7%	100%	50.0%							
			82.3%	53%							
			78.1%	53%							
			71.9%	54%							
			68.9%	55%							
	DAY 3 Tuesday 30 April 2019	564 5.6%	100%	48.7%							
			81.9%	51%							
			76.4%	52%							
			71.3%	52%							
			68.0%	53%							
	DAY 4 Wednesday 1 May 2019	432 5.8%	100%	49.0%							
			82.2%	52%							
			78.3%	51%							
			73.5%	50%							
			69.1%	51%							
	DAY 5 Thursday 2 May 2019	522 6.0%	100%	45.7%							
			82.9%	48%							
			78.9%	48%							
			73.2%	47%							
			69.9%	47%							
	DAY 6 Friday 3 May 2019	532 6.0%	100%	45.5%							
			79.1%	47%							
			76.4%	47%							
			71.9%	46%							
69.4%			46%								
DAY 7 Saturday 4 May 2019	531 6.0%	100%	46.5%								
		79.8%	48%								
		76.5%*	49%								
		75.9%	48%								
		71.7%	48%								
			68.8%	48%							

*This turnout scenario was developed exclusively for the final day of the Tracking Poll. It was set at 76.5% by using the turnout for black, white, Coloured and Indian voters for the 2014 national elections, and applying those parameters to the final baseline figures for Day 7.

Story of the Week:

Throughout the week, on every turnout scenario across all six polling days, the ANC operated in a band between 45% and 55%. Typically, it has enjoyed more support – by one or two percentage points – as the turnout level drops, suggesting lower turnout helps the ANC in KwaZulu-Natal.

EMBARGOED AGAINST DELIVERY

TABLE 4.4: KwaZulu-Natal Provincial Ballot: DA Turnout Scenarios [All DA Voters/Undecided Voters Allocated]
Sample Size: Moving: Between 522 and 564 Registered Voters
Margin of Error: Moving: Between 5.6% and 6.0%

Q: If a provincial election was taking place today, which party would you vote for on the provincial ballot?											
Party	Date	Sample/MOE	Turnout	0%-10%	10%-20%	20%-30%	30%-40%	40%-50%	50%-60%	60%-70%	
DA	April 2019 Poll 18-25 April										
	DAY 1 Saturday 27 April 2019										
	DAY 2 Monday 29 April 2019	553 5.7%	100%	17.1%							
			82.3%	18%							
			78.1%	18%							
			71.9%	17%							
			68.9%	17%							
	DAY 3 Tuesday 30 April 2019	564 5.6%	100%	19.7%							
			81.9%	20%							
			76.4%	20%							
			71.3%	20%							
			68.0%	19%							
	DAY 4 Wednesday 1 May 2019	432 5.8%	100%	19.2%							
			82.2%	19%							
			78.3%	20%							
			73.5%	21%							
			69.1%	20%							
	DAY 5 Thursday 2 May 2019	522 6.0%	100%	20.4%							
			82.9%	21%							
			78.9%	22%							
			73.2%	22%							
			69.9%	21%							
	DAY 6 Friday 3 May 2019	532 6.0%	100%	21.4%							
			79.1%	23%							
			76.4%	24%							
			71.9%	24%							
69.4%			23%								
DAY 7 Saturday 4 May 2019	531 6.0%	100%	20.2%								
		79.8%	22%								
		76.5%*	21%								
		75.9%	22%								
		71.7%	23%								
			68.8%	22%							

*This turnout scenario was developed exclusively for the final day of the Tracking Poll. It was set at 76.5% by using the turnout for black, white, Coloured and Indian voters for the 2014 national elections, and applying those parameters to the final baseline figures for Day 7.

Story of the Week:

Throughout the week, on every turnout scenario across all six polling days, the DA operated in a band between 17% and 24%. Typically, it has enjoyed more support – by one or two percentage points – as the turnout level drops, suggesting lower turnout helps the DA in KwaZulu-Natal.

EMBARGOED AGAINST DELIVERY

TABLE 4.5: KwaZulu-Natal Provincial Ballot: EFF Turnout Scenarios [All EFF Voters/Undecided Voters Allocated]

Sample Size: Moving: Between 522 and 564 Registered Voters

Margin of Error: Moving: Between 5.6% and 6.0%

Q: If a provincial election was taking place today, which party would you vote for on the provincial ballot?							
Party	Date	Sample/MOE	Turnout	0%-10%	10%-20%	20%-30%	
EFF	April 2019 Poll 18-25 April						
	DAY 1 Saturday 27 April 2019						
	DAY 2 Monday 29 April 2019	553 5.7%		100%	10.0%		
				82.3%	9%		
				78.1%	9%		
				71.9%	10%		
				68.9%	10%		
	DAY 3 Tuesday 30 April 2019	564 5.6%		100%	11.6%		
				81.9%	10%		
				76.4%	10%		
				71.3%	10%		
				68.0%	10%		
	DAY 4 Wednesday 1 May 2019	432 5.8%		100%	9.7%		
				82.2%	8%		
				78.3%	9%		
				73.5%	9%		
				69.1%	9%		
	DAY 5 Thursday 2 May 2019	522 6.0%		100%	14.4%		
				82.9%	12%		
				78.9%	11%		
				73.2%	13%		
				69.9%	13%		
	DAY 6 Friday 3 May 2019	532 6.0%		100%	13.7%		
				79.1%	12%		
76.4%				12%			
71.9%				13%			
69.4%				13%			
DAY 7 Saturday 4 May 2019	531 6.0%		100%	13.9%			
			79.8%	13%			
			76.5%*	13%			
			75.9%	13%			
			71.7%	13%			
			68.8%	14%			

*This turnout scenario was developed exclusively for the final day of the Tracking Poll. It was set at 76.5% by using the turnout for black, white, Coloured and Indian voters for the 2014 national elections, and applying those parameters to the final baseline figures for Day 7.

Story of the Week:

Throughout the week, on every turnout scenario across all six polling days, the EFF operated in a band between 8% and 14%. Typically, it has enjoyed less support – by one or two percentage points – as the turnout level drops, suggesting lower turnout hinders the EFF in KwaZulu-Natal.

EMBARGOED AGAINST DELIVERY

TABLE 4.6: KwaZulu-Natal Provincial Ballot: IFP Turnout Scenarios [All IFP Voters/Undecided Voters Allocated]
Sample Size: Moving: Between 522 and 564 Registered Voters
Margin of Error: Moving: Between 5.6% and 6.0%

Q: If a provincial election was taking place today, which party would you vote for on the provincial ballot?							
Party	Date	Sample/MOE	Turnout	0%-10%	10%-20%	20%-30%	
IFP	April 2019 Poll 18-25 April						
	DAY 1 Saturday 27 April 2019						
	DAY 2 Monday 29 April 2019	553 5.7%	100%	9.3%			
			82.3%	10%			
			78.1%	10%			
			71.9%	10%			
			68.9%	10%			
	DAY 3 Tuesday 30 April 2019	564 5.6%	100%	8.9%			
			81.9%	10%			
			76.4%	10%			
			71.3%	10%			
			68.0%	10%			
	DAY 4 Wednesday 1 May 2019	432 5.8%	100%	9.4%			
			82.2%	10%			
			78.3%	10%			
			73.5%	10%			
			69.1%	10%			
	DAY 5 Thursday 2 May 2019	522 6.0%	100%	9.8%			
			82.9%	11%			
			78.9%	12%			
			73.2%	12%			
			69.9%	12%			
	DAY 6 Friday 3 May 2019	532 6.0%	100%	11%			
			79.1%	12%			
			76.4%	12%			
			71.9%	12%			
69.4%			13%				
DAY 7 Saturday 4 May 2019	531 6.0%	100%	10.3%				
		79.8%	10%				
		76.5%*	11%				
		75.9%	11%				
		71.7%	11%				
			68.8%	11%			

*This turnout scenario was developed exclusively for the final day of the Tracking Poll. It was set at 76.5% by using the turnout for black, white, Coloured and Indian voters for the 2014 national elections, and applying those parameters to the final baseline figures for Day 7.

Story of the Week:

Throughout the week, on every turnout scenario across all six polling days, the IFP operated in a band between 9% and 13%. Typically, it has enjoyed more support - by one or two percentage points - as the turnout level drops, suggesting lower turnout helps the IFP in KwaZulu-Natal.