

THE REAL SOUTH AFRICA

Race, Reality, and Reasons for Hope



Hermann Pretorius



1. 2023 IRR Polling

2. Policies and politics

3. Key Takeaways



1. 2023 IRR Polling

2. Policies and politics

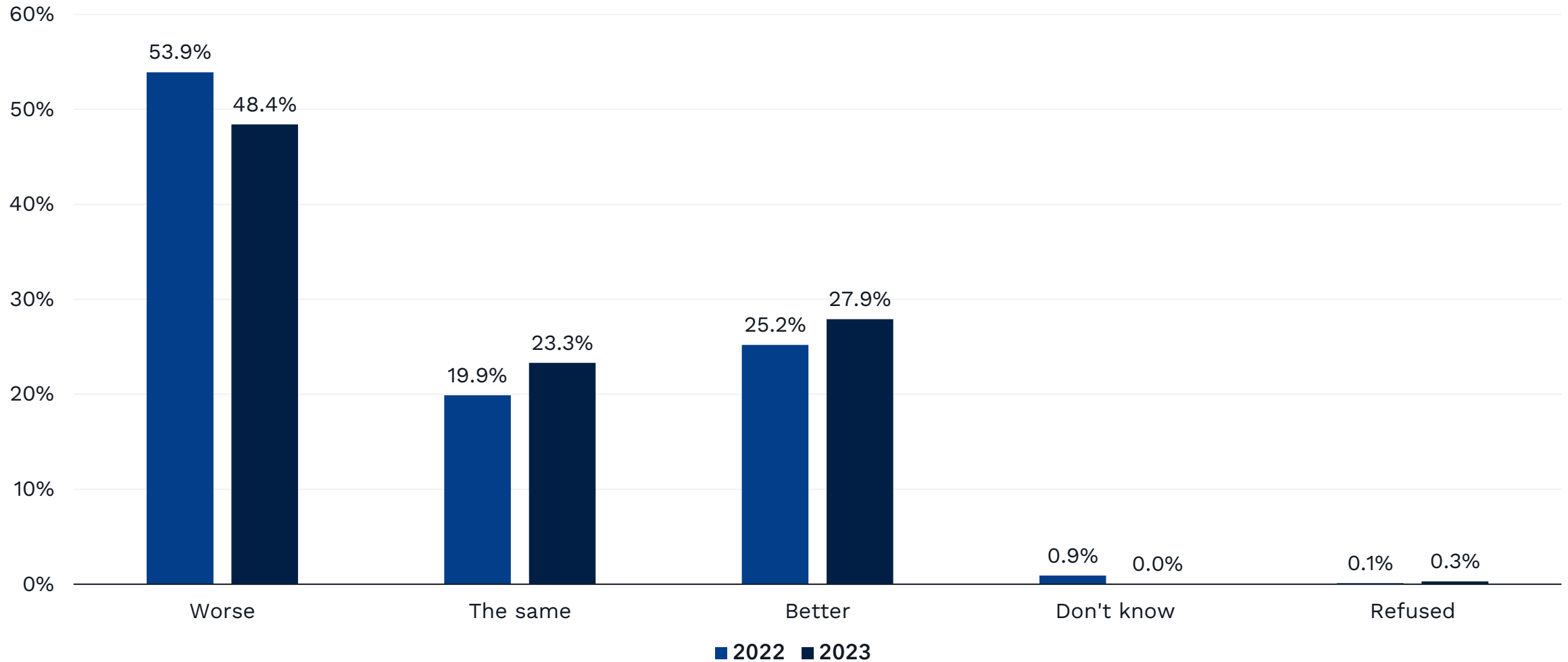
3. Key Takeaways

1. 2023 IRR Polling

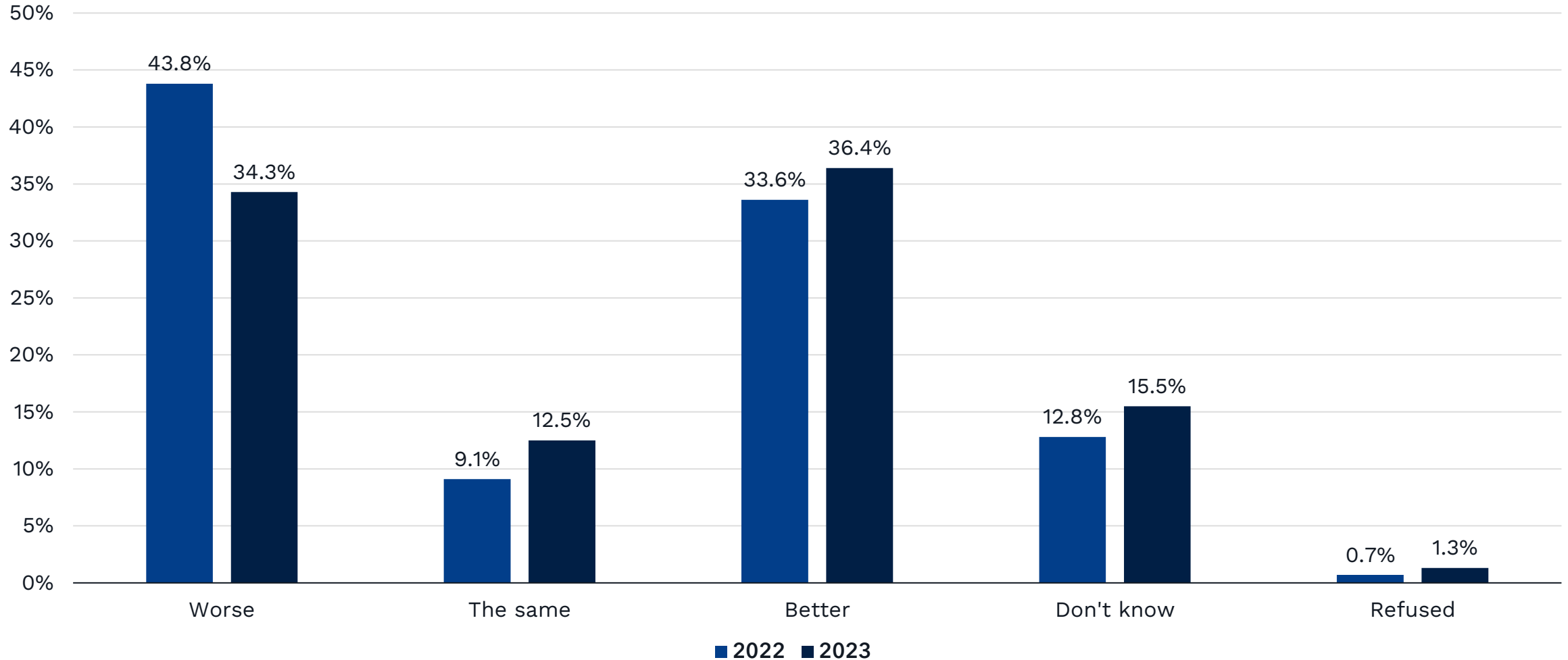
Life in South Africa



Is your life better, the same as or worse than 5 years ago?



Do you think life 5 years from now will be better, the same or worse than today?



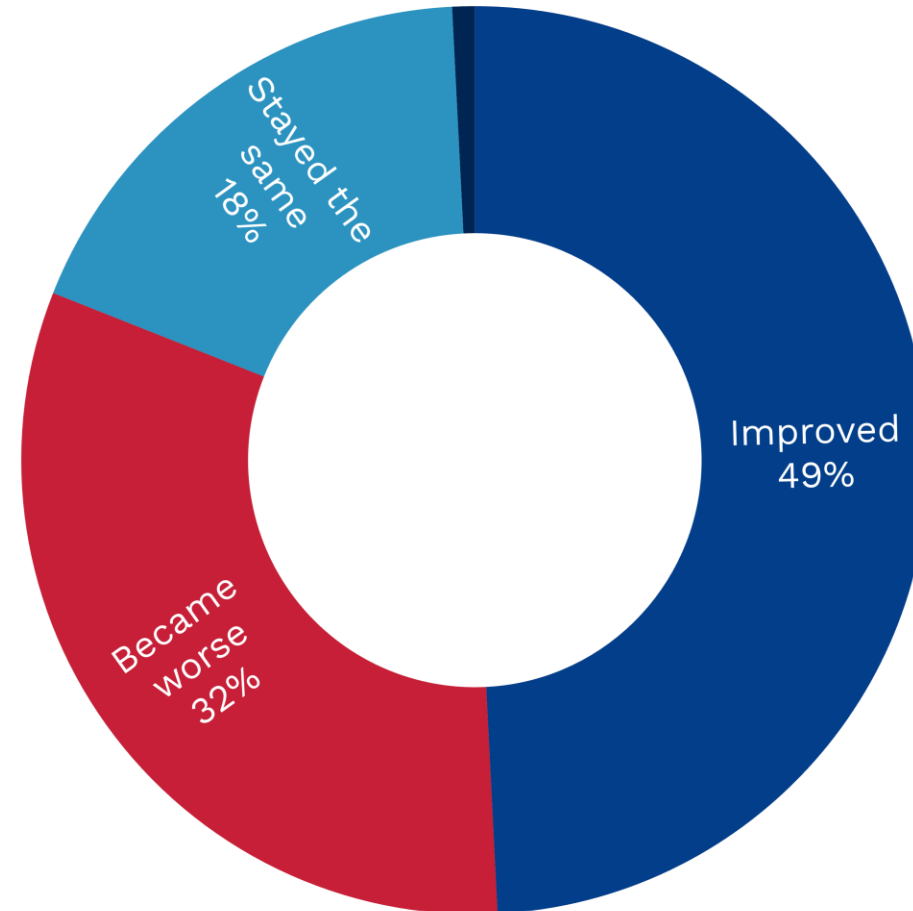
1. 2023 IRR Polling

Race relations

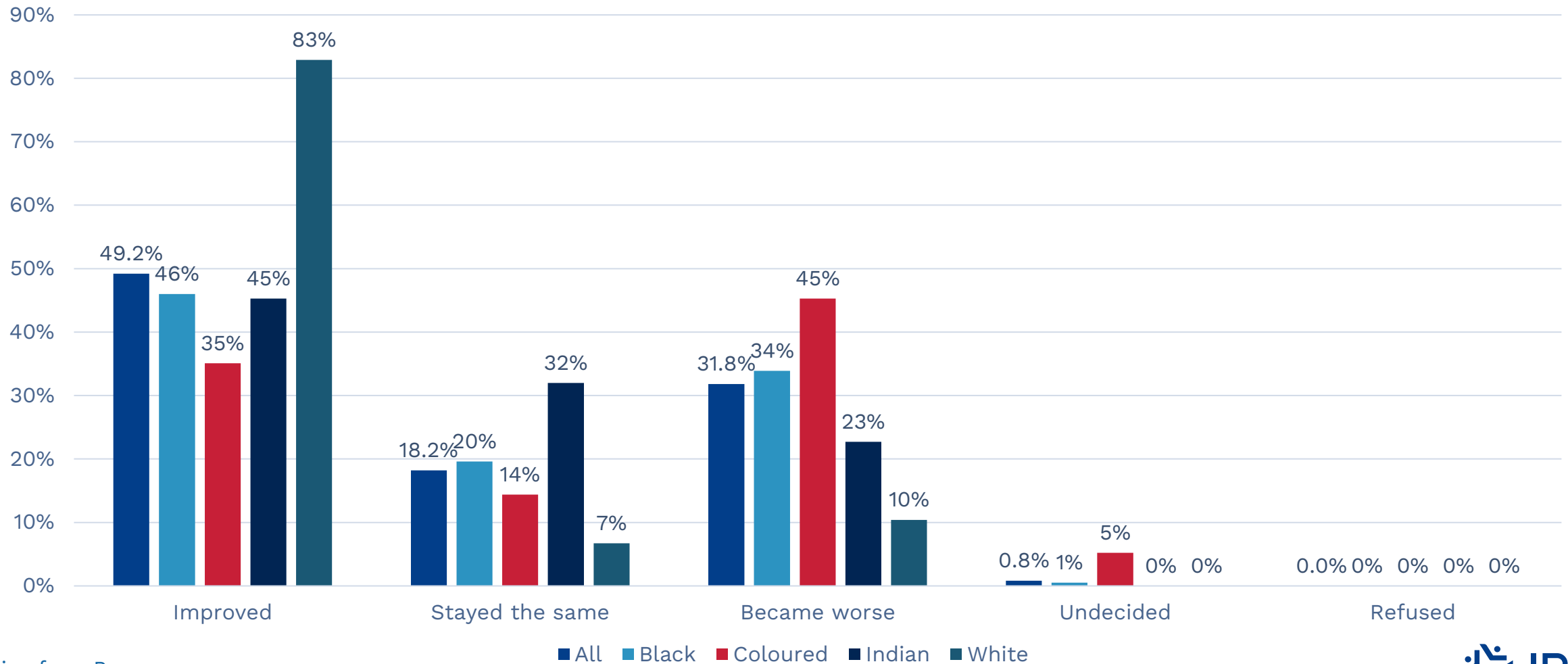


Since 1994, have relations between people of different races in South Africa improved, stayed the same or become worse?

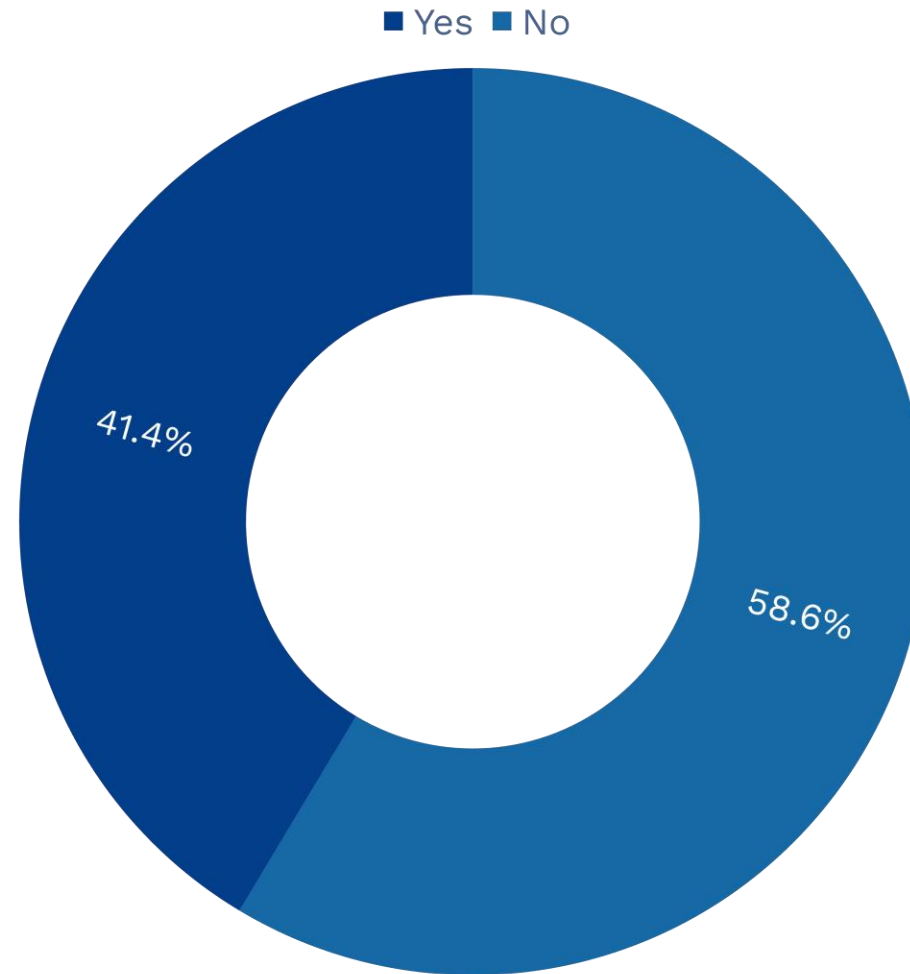
■ Improved ■ Stayed the same ■ Became worse ■ Undecided ■ Refused



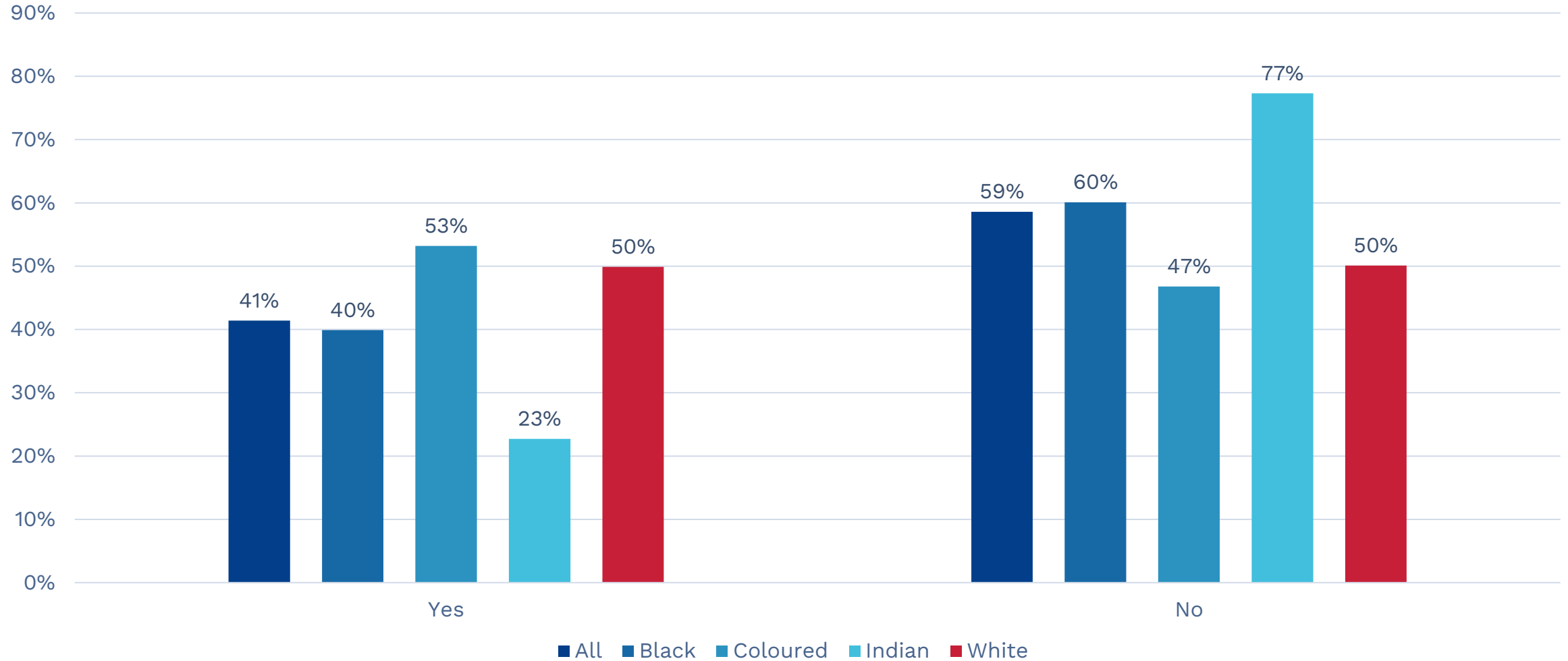
Since 1994, have relations between people of different races in South Africa improved, stayed the same or become worse?



Have you personally experienced any form of racism in the past five years?

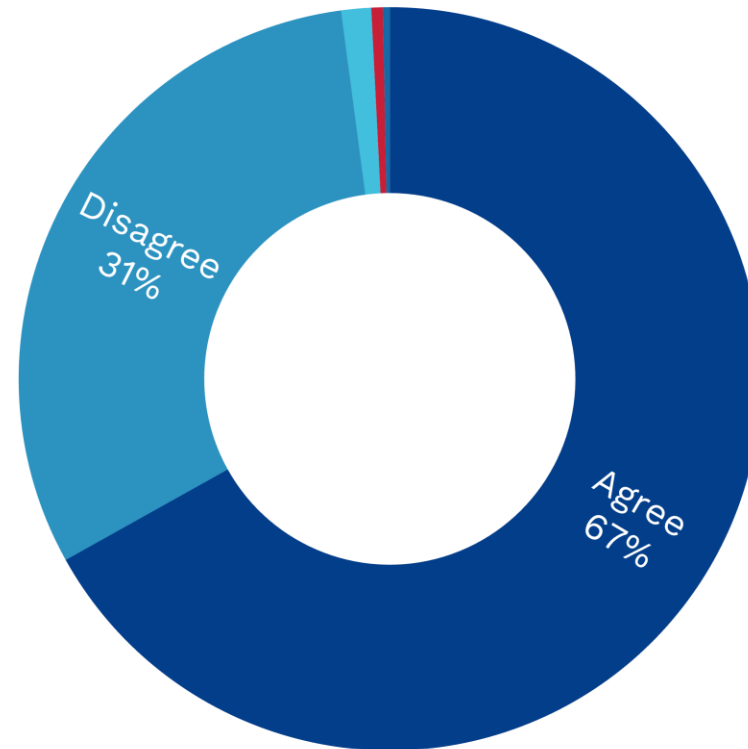


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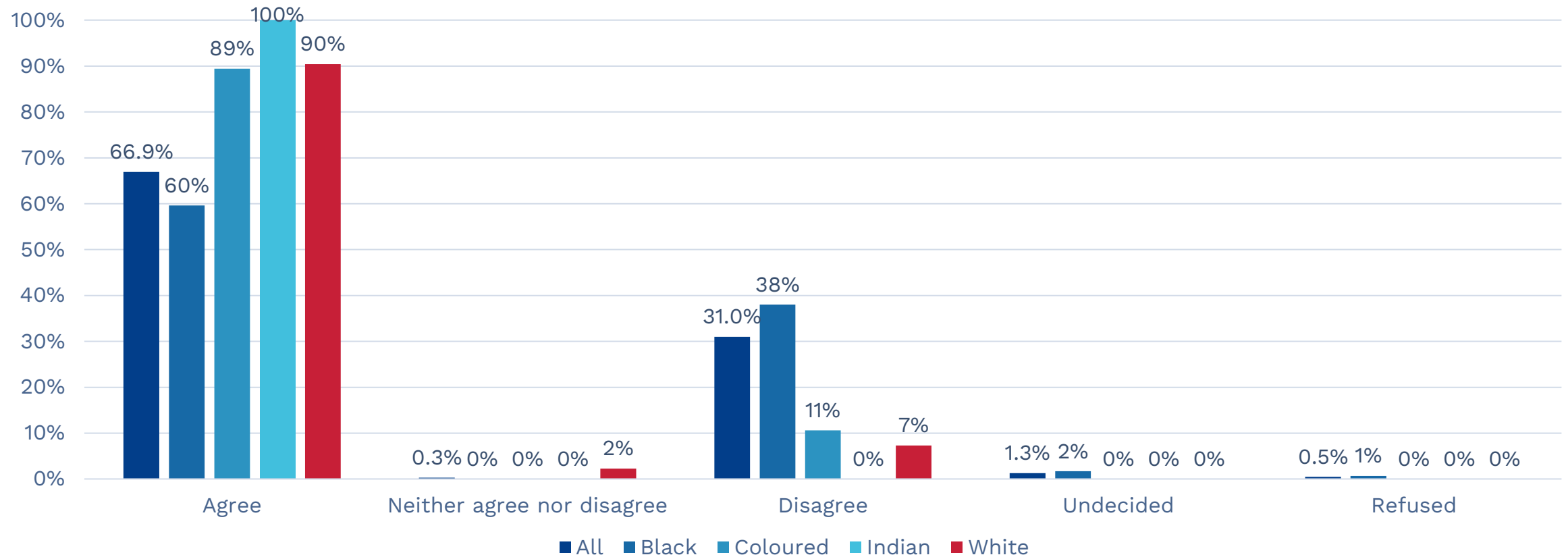


All this talk of racism and colonialism is by politicians who are trying to find excuses for their own failures. Do you agree or disagree with this statement?

■ Agree ■ Neither agree nor disagree ■ Disagree ■ Undecided ■ Refused

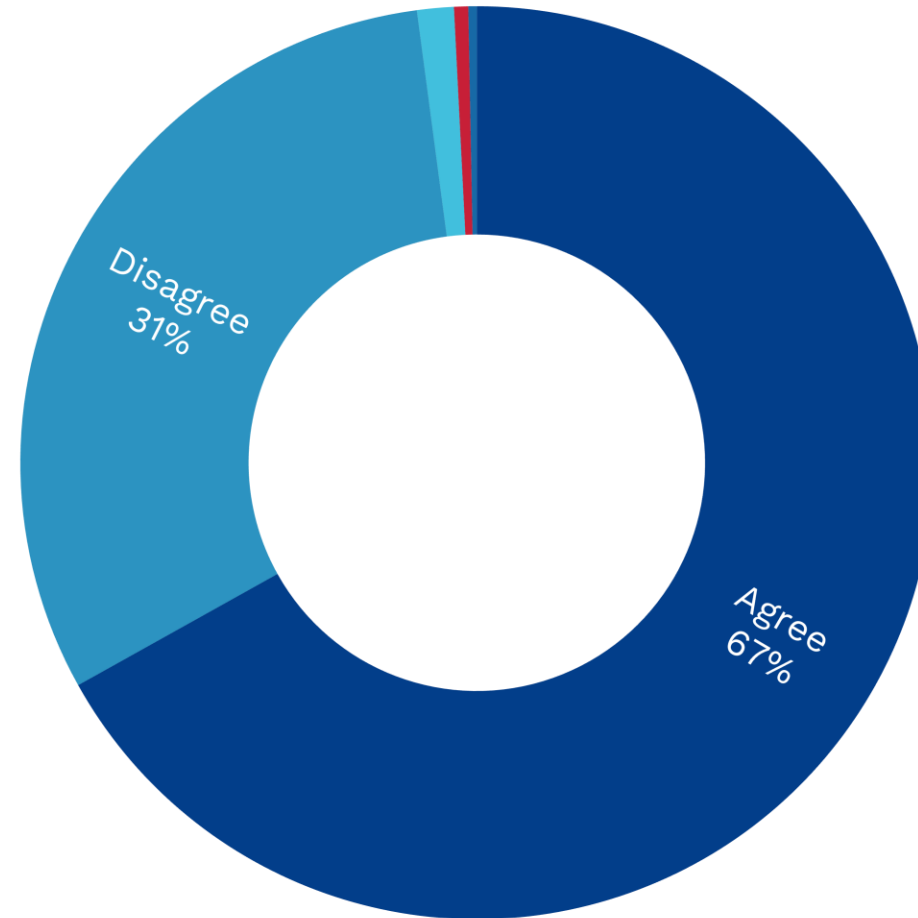


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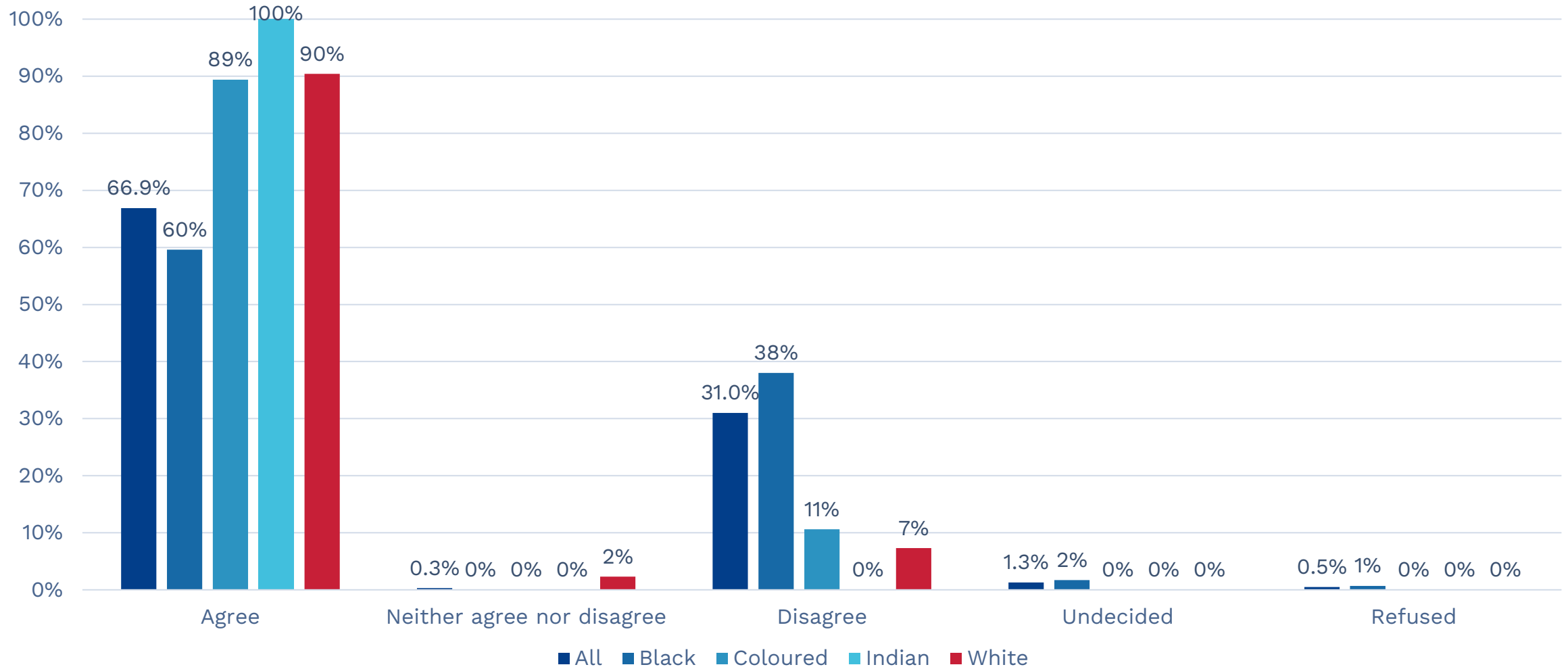


Do the different races need each other for progress and should there be full opportunity for all?

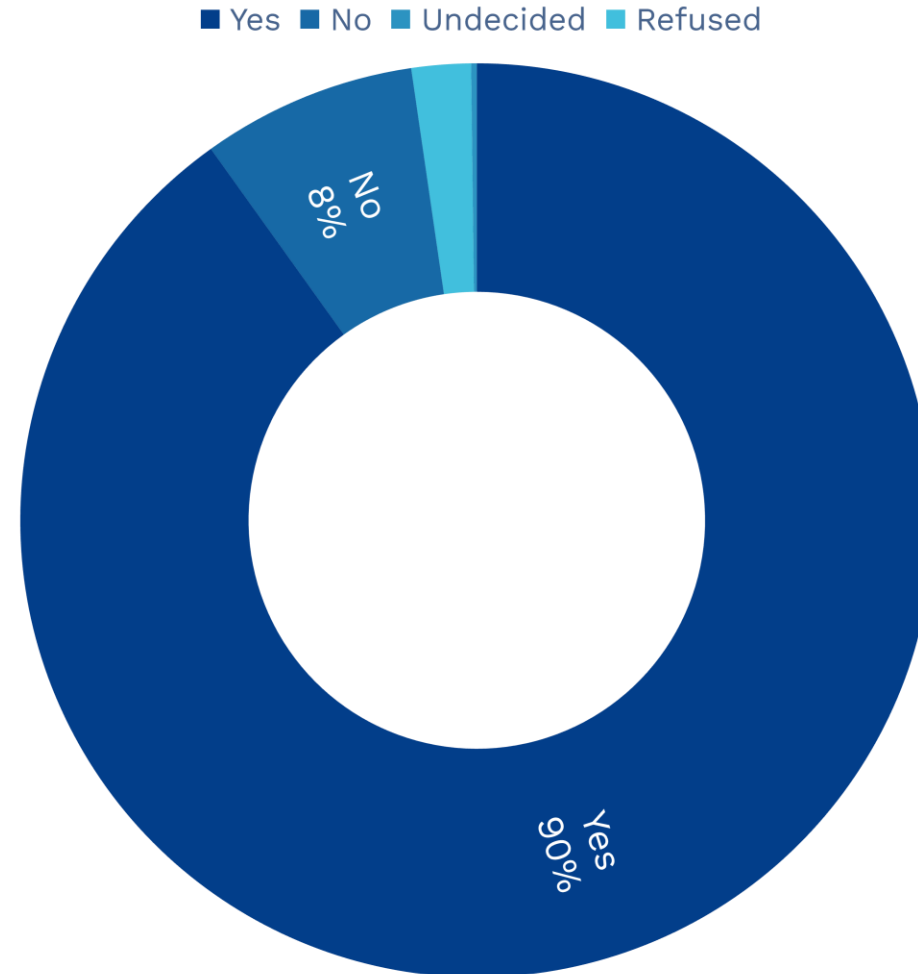
■ Agree ■ Neither agree nor disagree ■ Disagree ■ Undecided ■ Refused



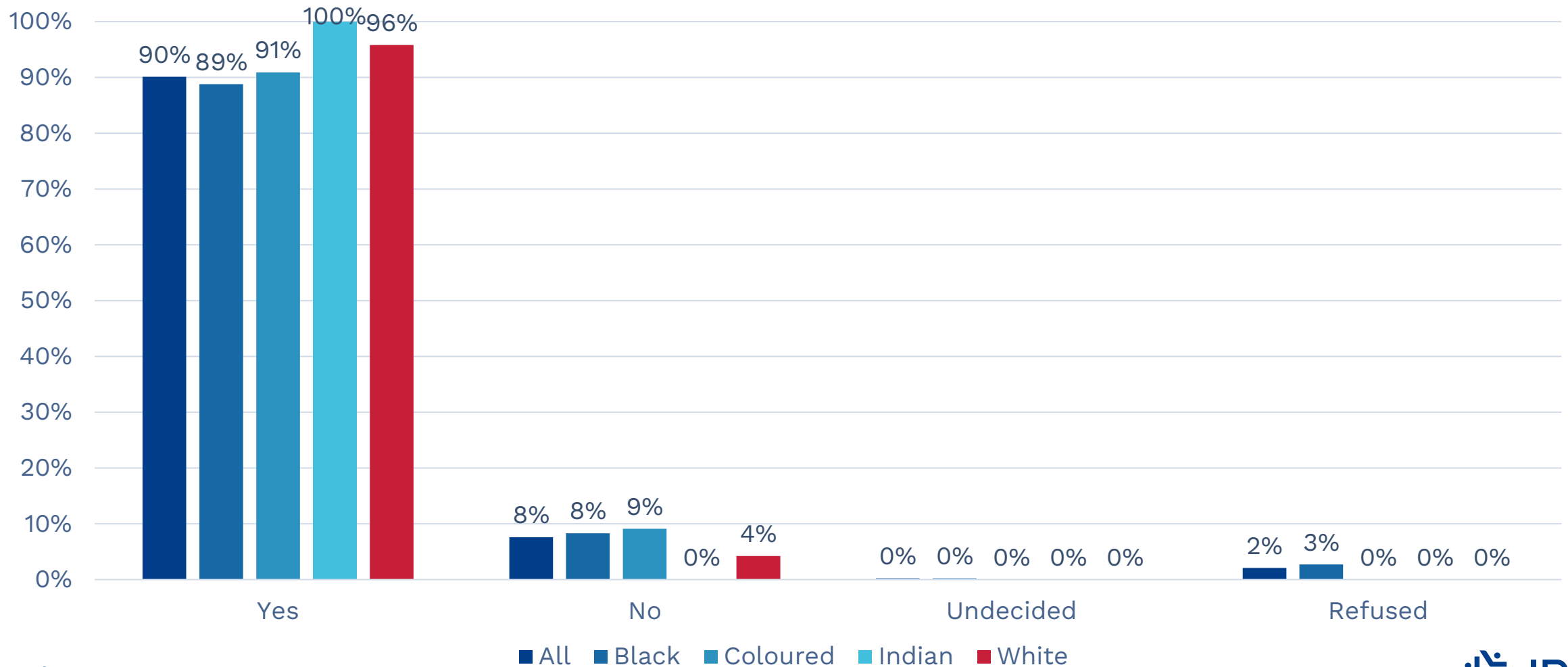
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Do you believe that South African sports teams should be selected only on merit and ability and not by racial quotas?

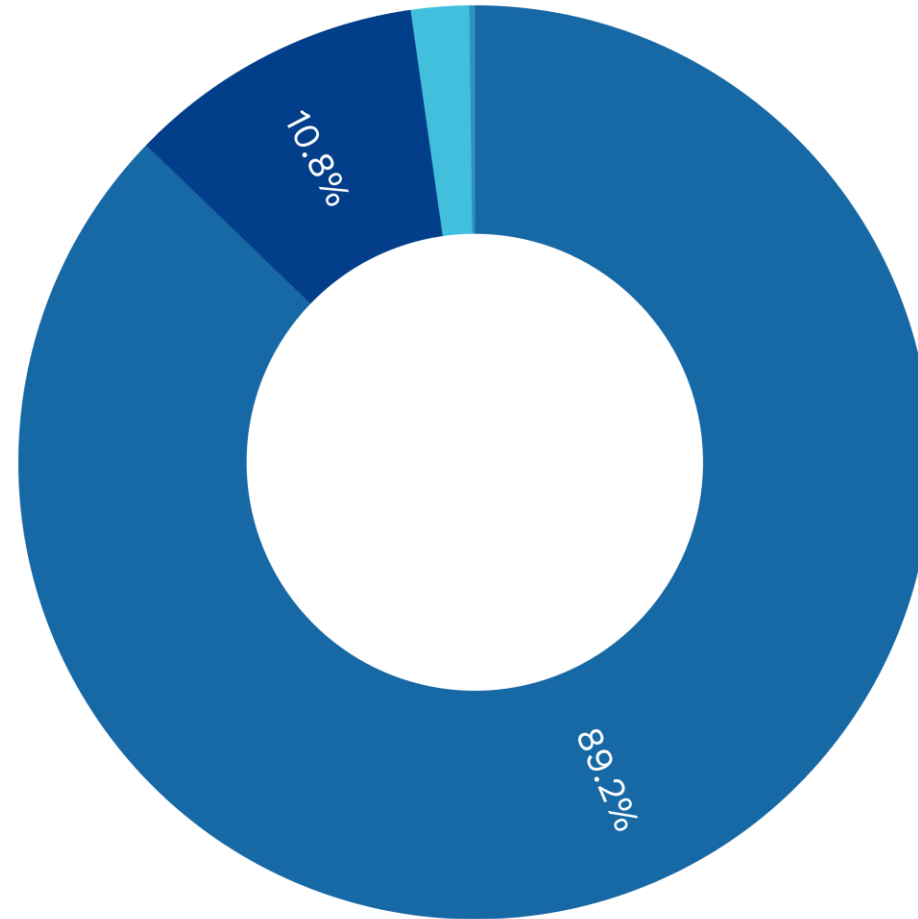


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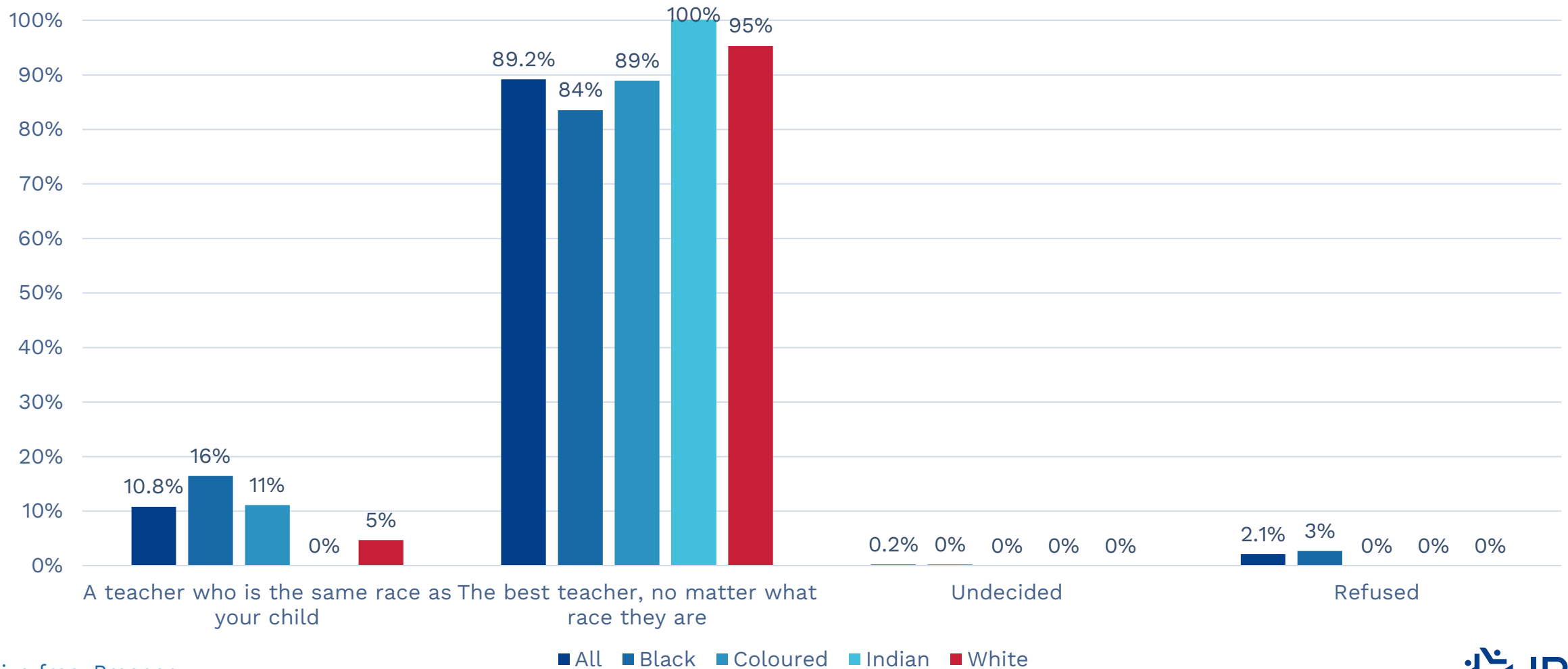


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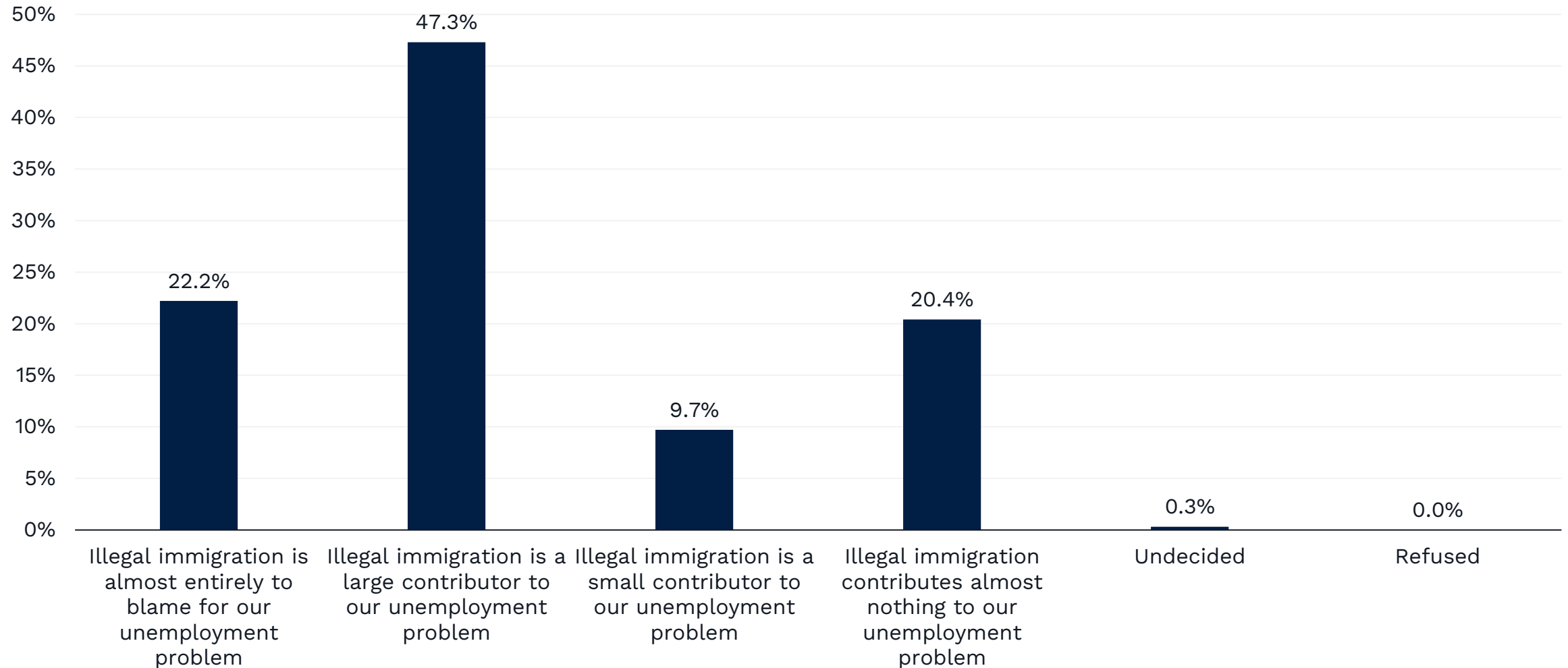
■ A teacher who is the same race as your child ■ The best teacher, no matter what race they are ■ Undecided ■ Refused



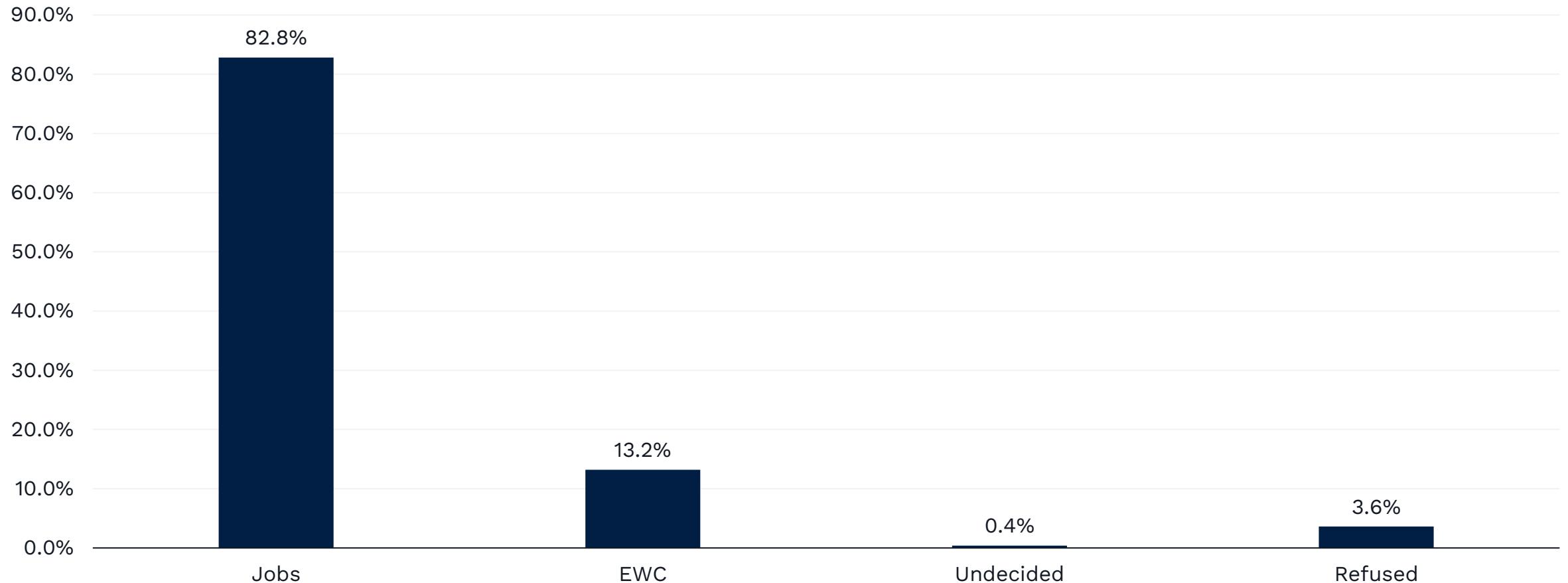
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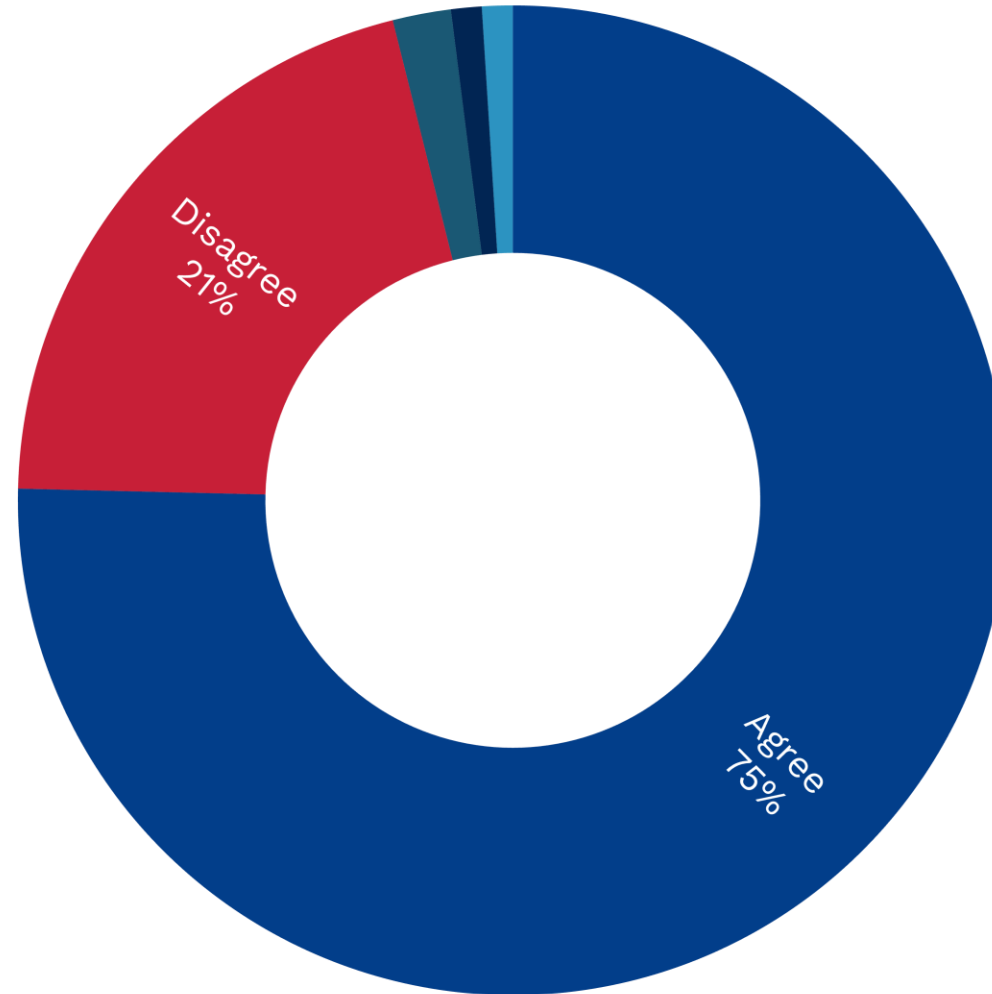
What impact does illegal immigration have on SA's unemployment numbers?



Do you prefer a political party which promises faster economic growth and more jobs or one which promises land expropriation without compensation as redress for past wrongs?



Will better education and more jobs decrease inequality within South Africa?



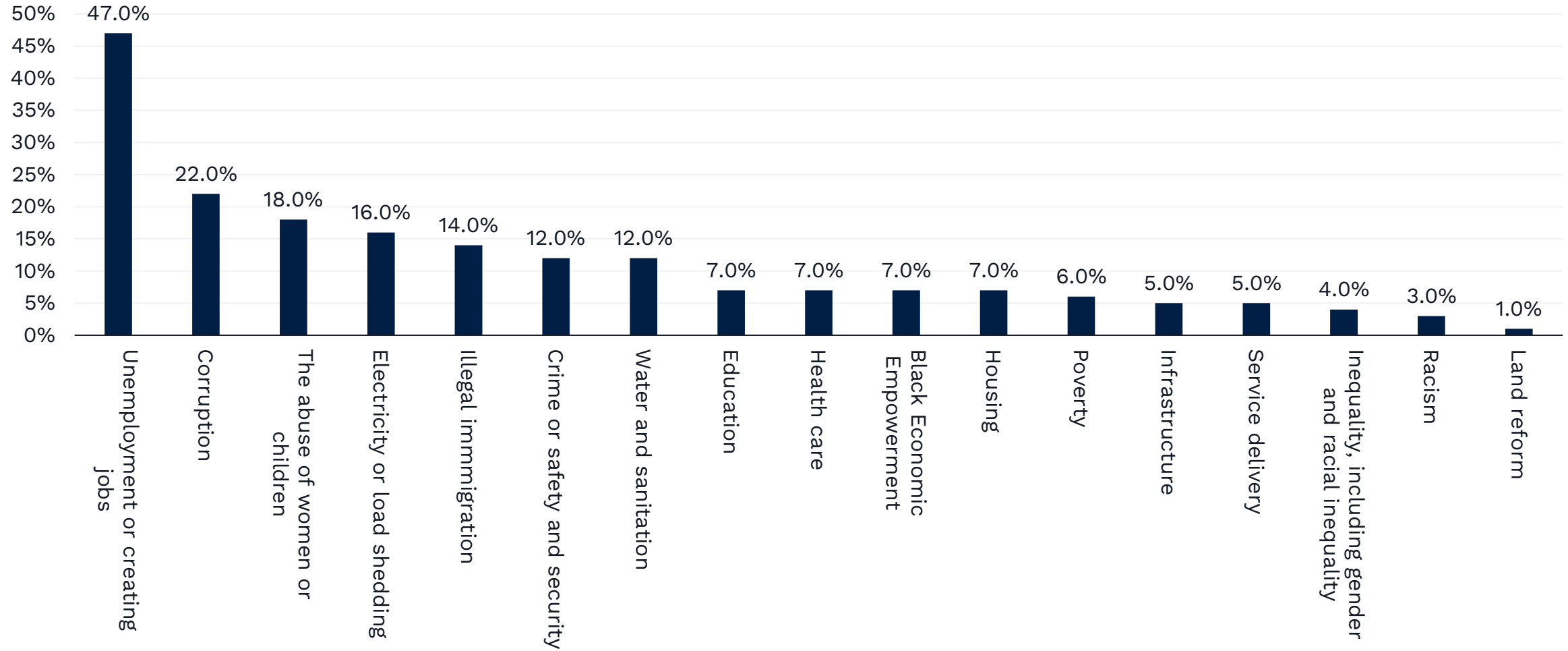


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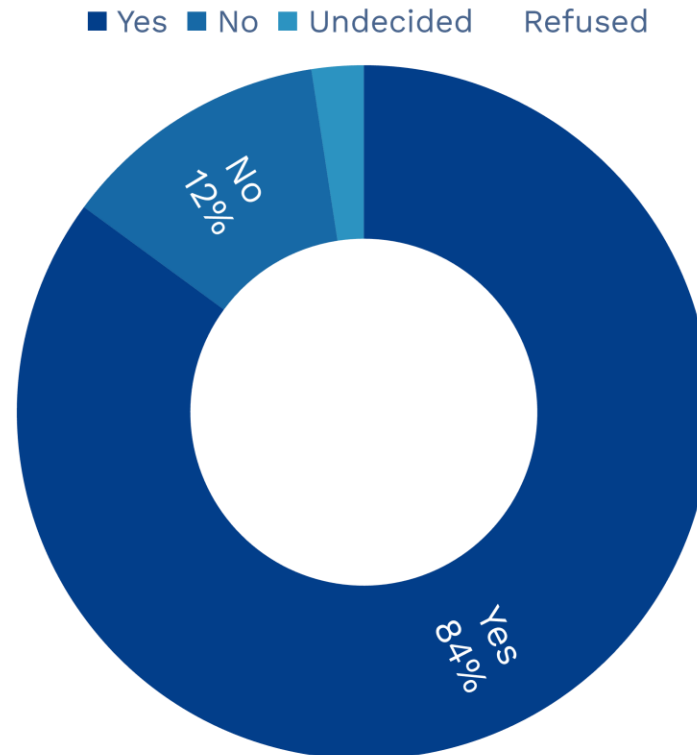
2. Policies and politics

3. Key Takeaways

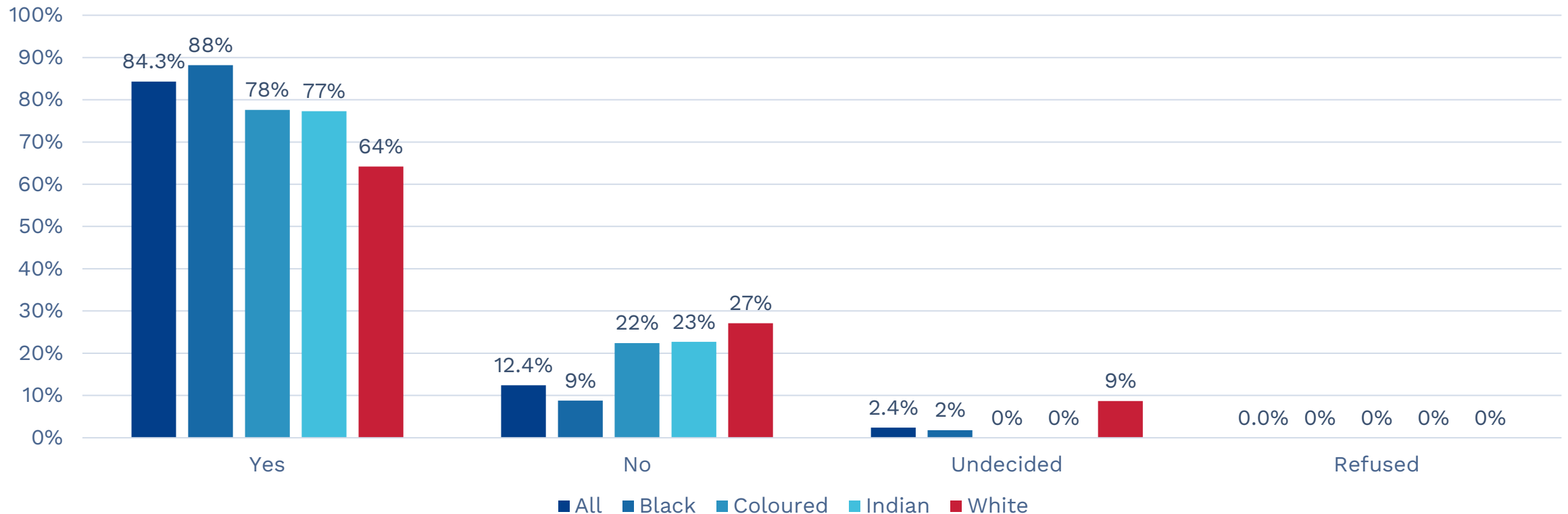
What should the top two priorities of the government be?



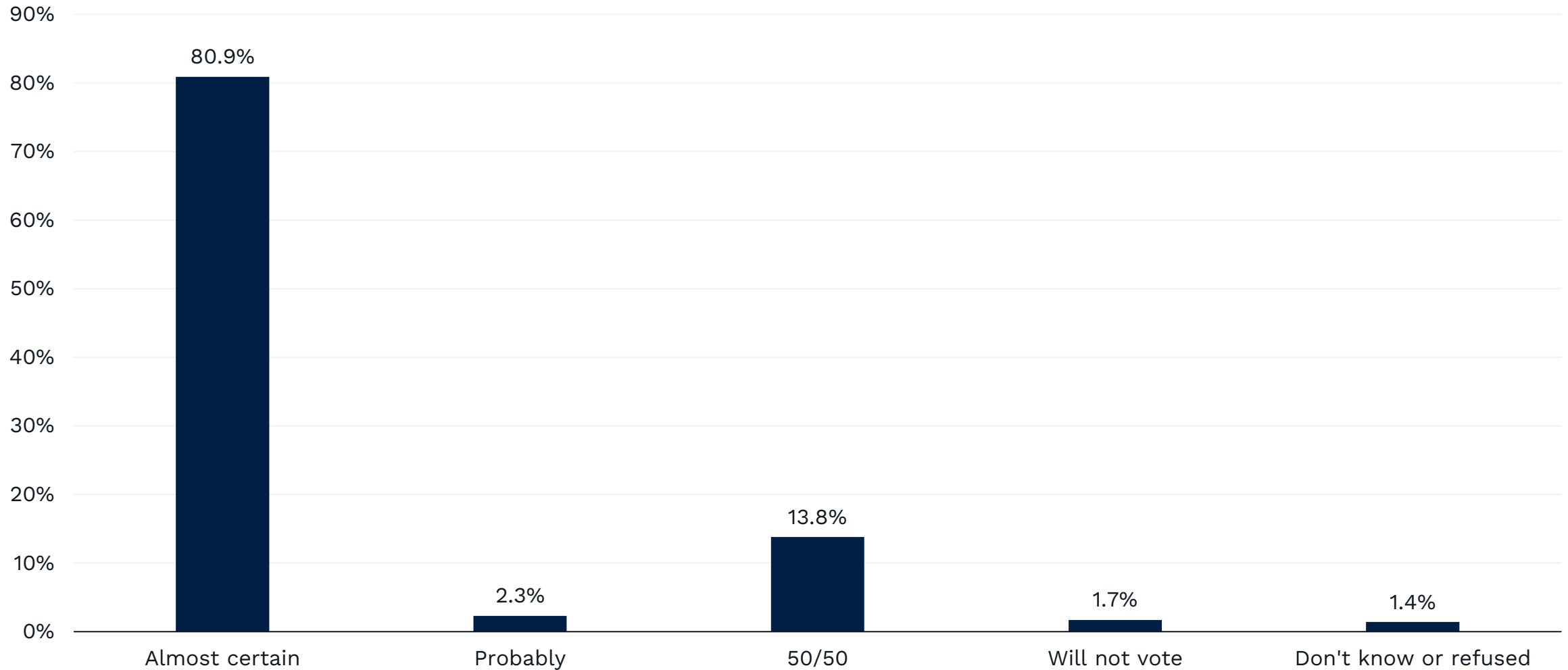
In your opinion, would tax-funded vouchers for schooling, health care, and housing be more effective in helping you to get ahead than current AA and BEE policies, which focus on management posts, ownership deals, and preferential tenders?



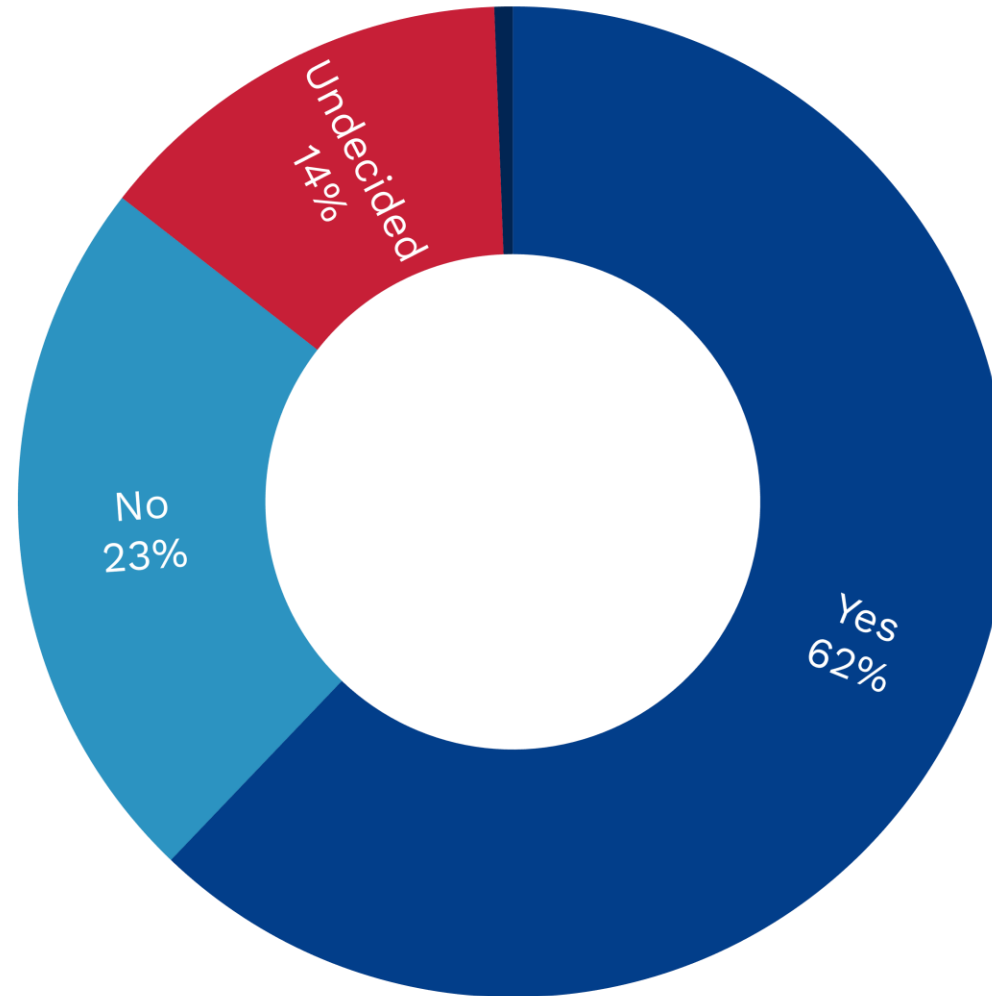
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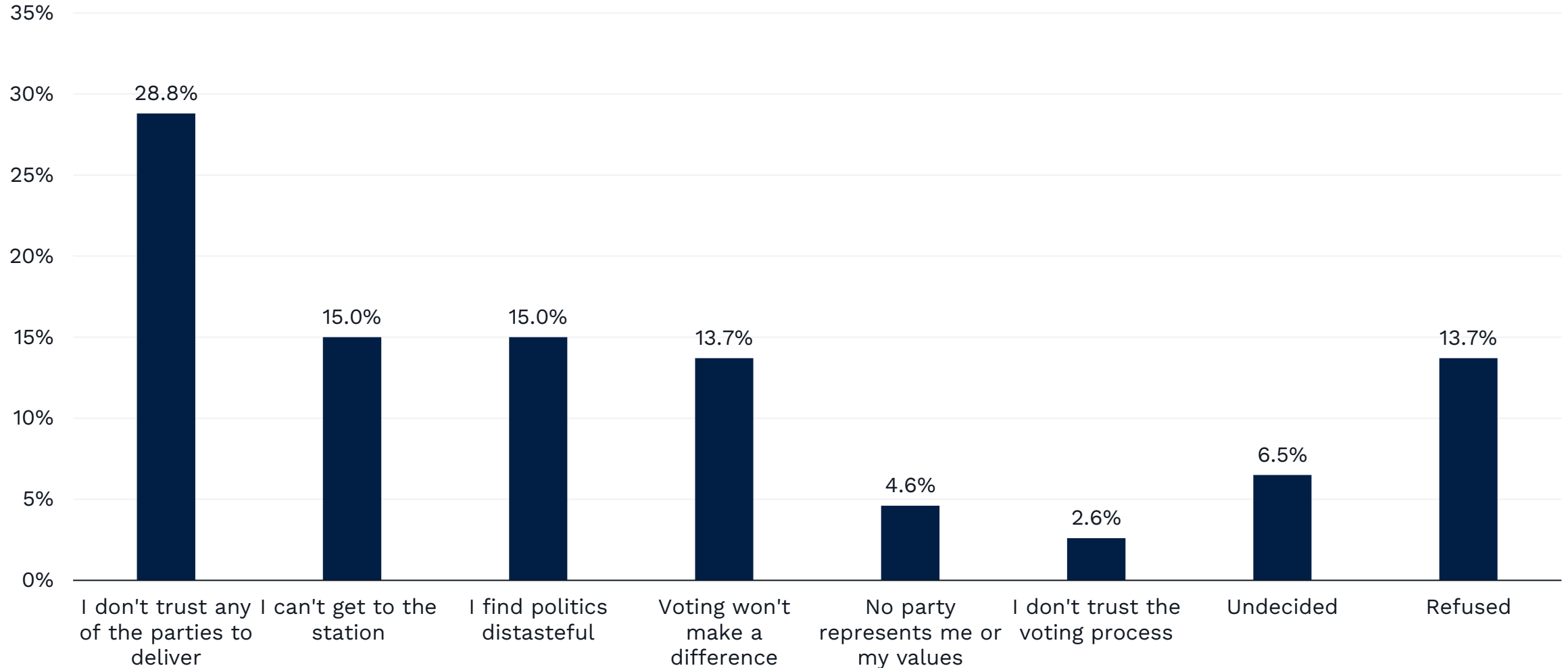
What are the chances of you voting in the 2024 general elections?



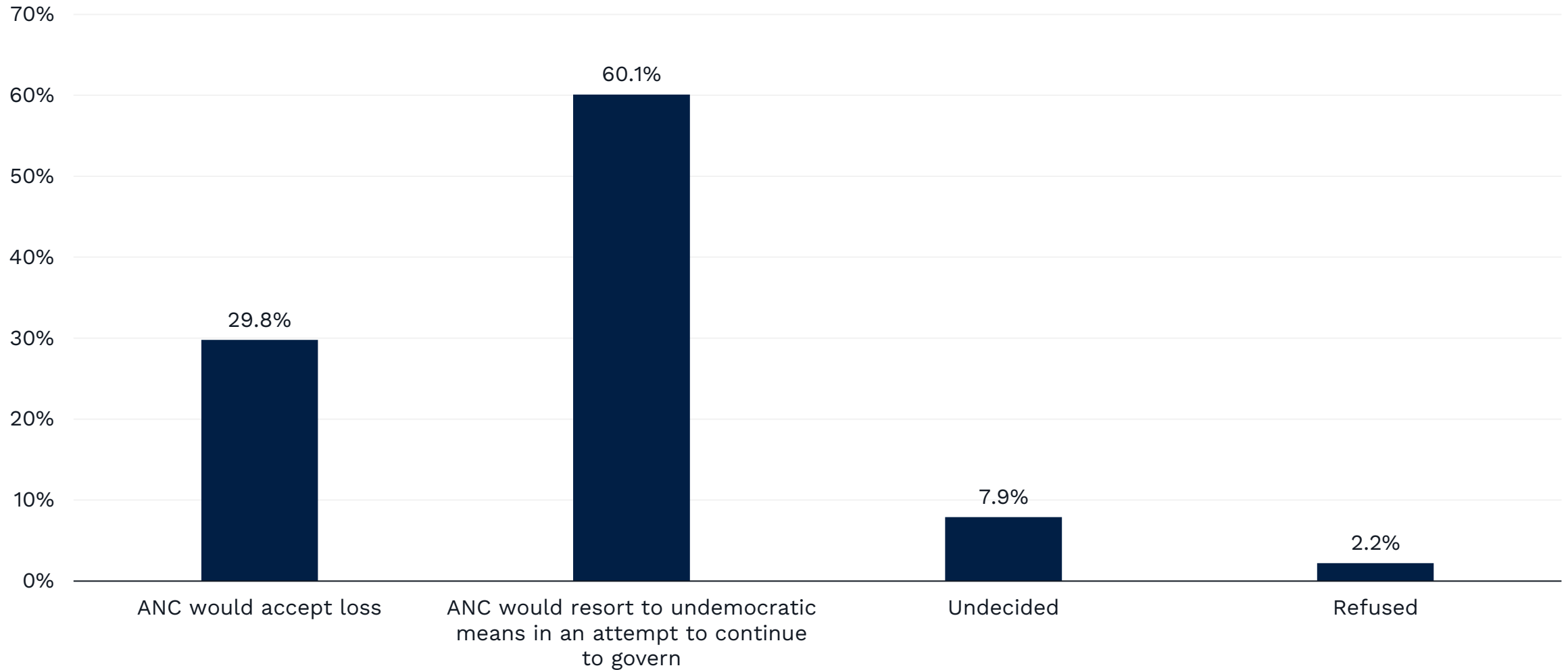
Will the 2024 national elections be free and fair?



Reasons for not voting in the 2024 general elections



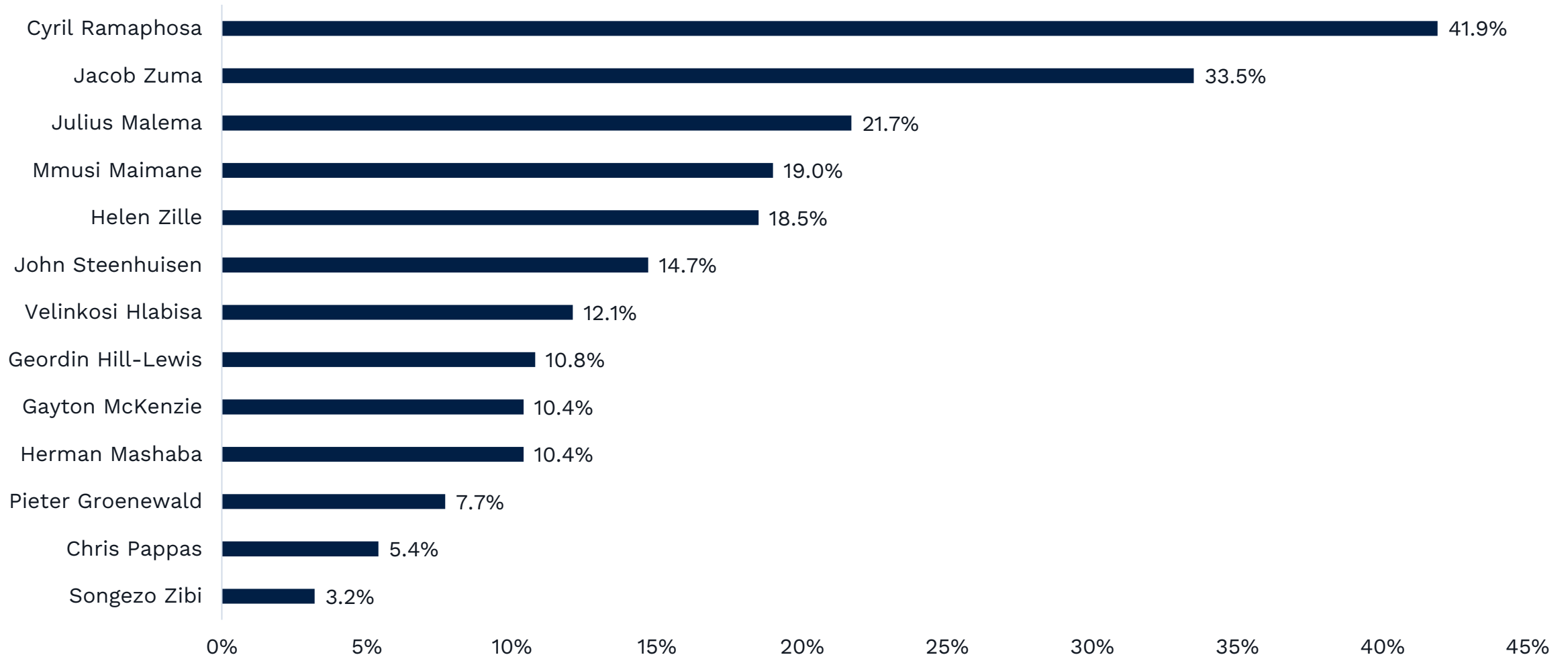
What reaction are you anticipating from the ANC, should they lose the 2024 election?



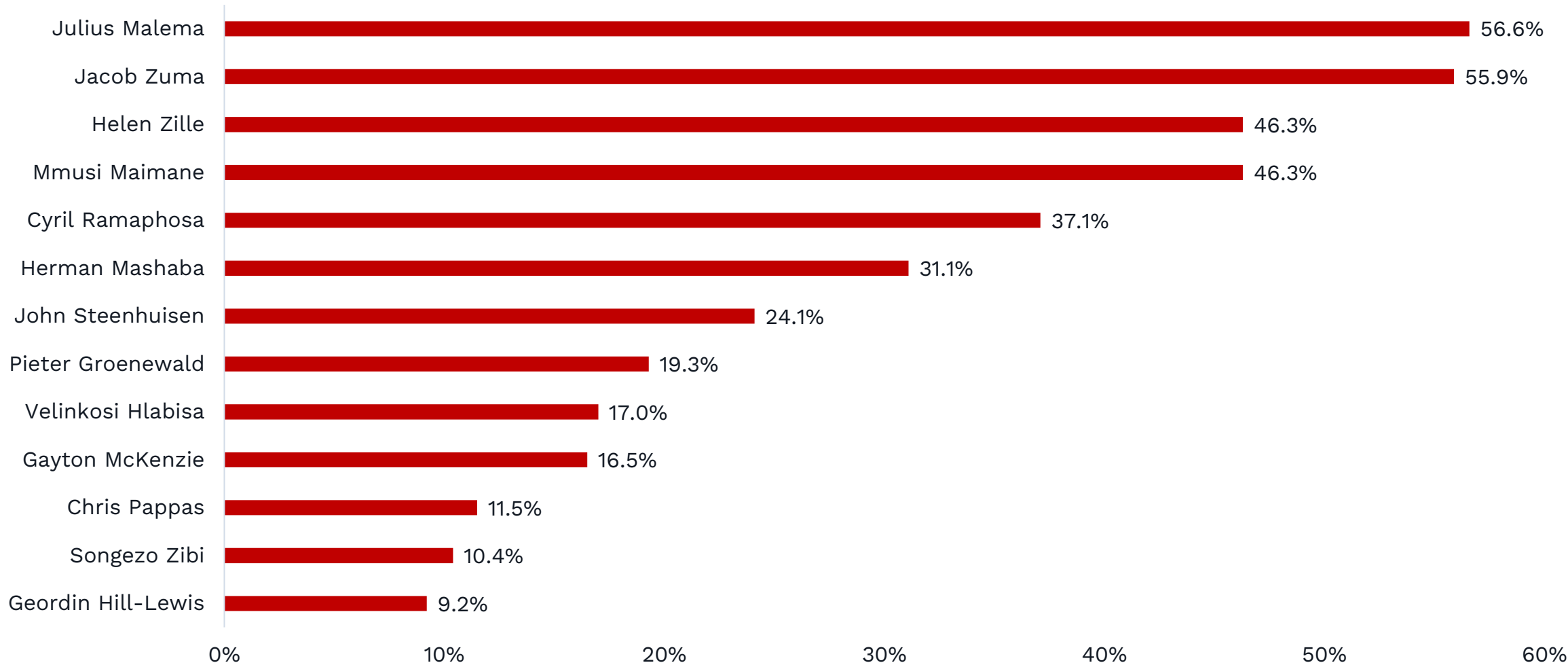
By-elections (since 2021 LGE)

	Hold	Gain	Loss	Net
ANC	87	7	23	-16
IFP	12	12	2	10
NFP	1	1	0	1
African United Movement	0	1	1	0
Independent	0	2	3	-1
DA	35	4	5	-1
EFF	1	9	0	9
PA	0	4	1	3
KGP	0	0	1	-1
Al Jama-ah	0	0	1	-1
FF+	0	1	1	0
TSSA	1	0	0	0
CRFA	1	0	0	0
GOOD	0	0	3	-3

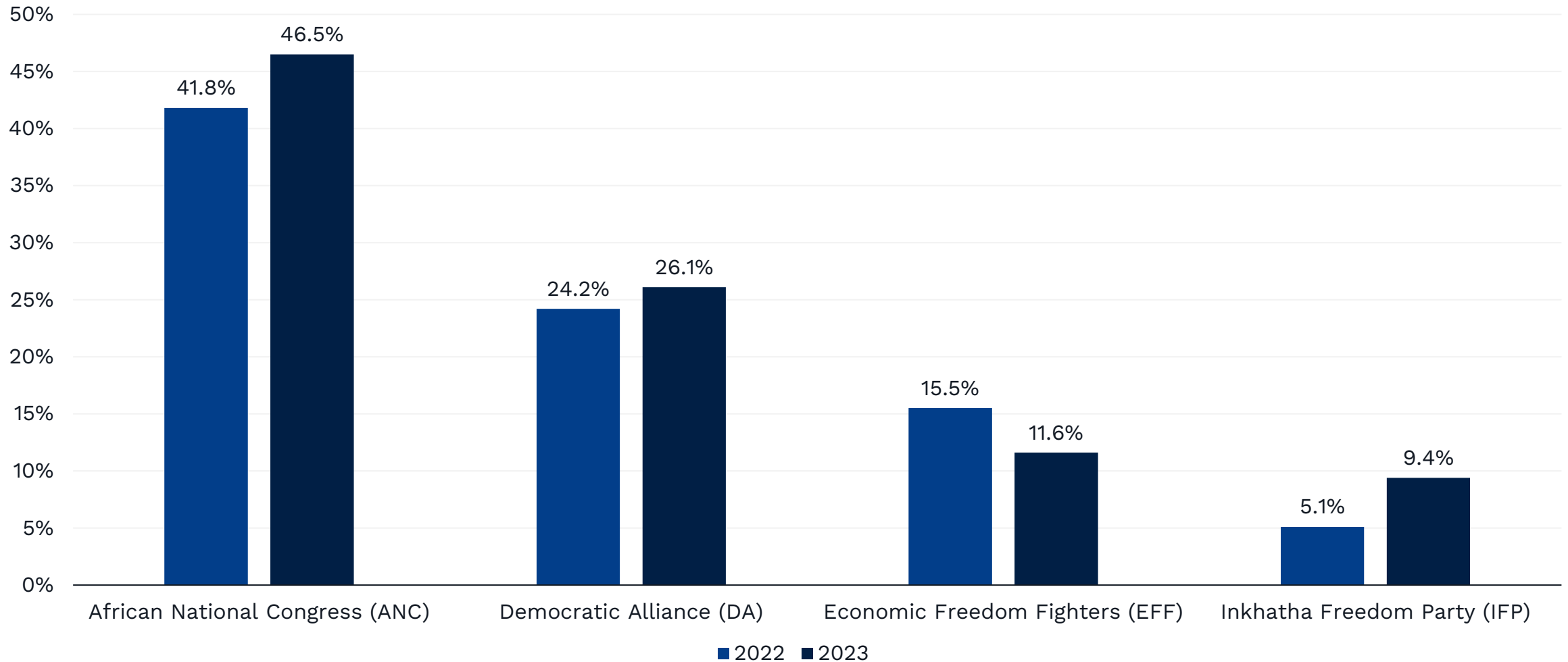
Leaders' favourability



Leaders' unfavourability



If the general election was today, who would you vote for?



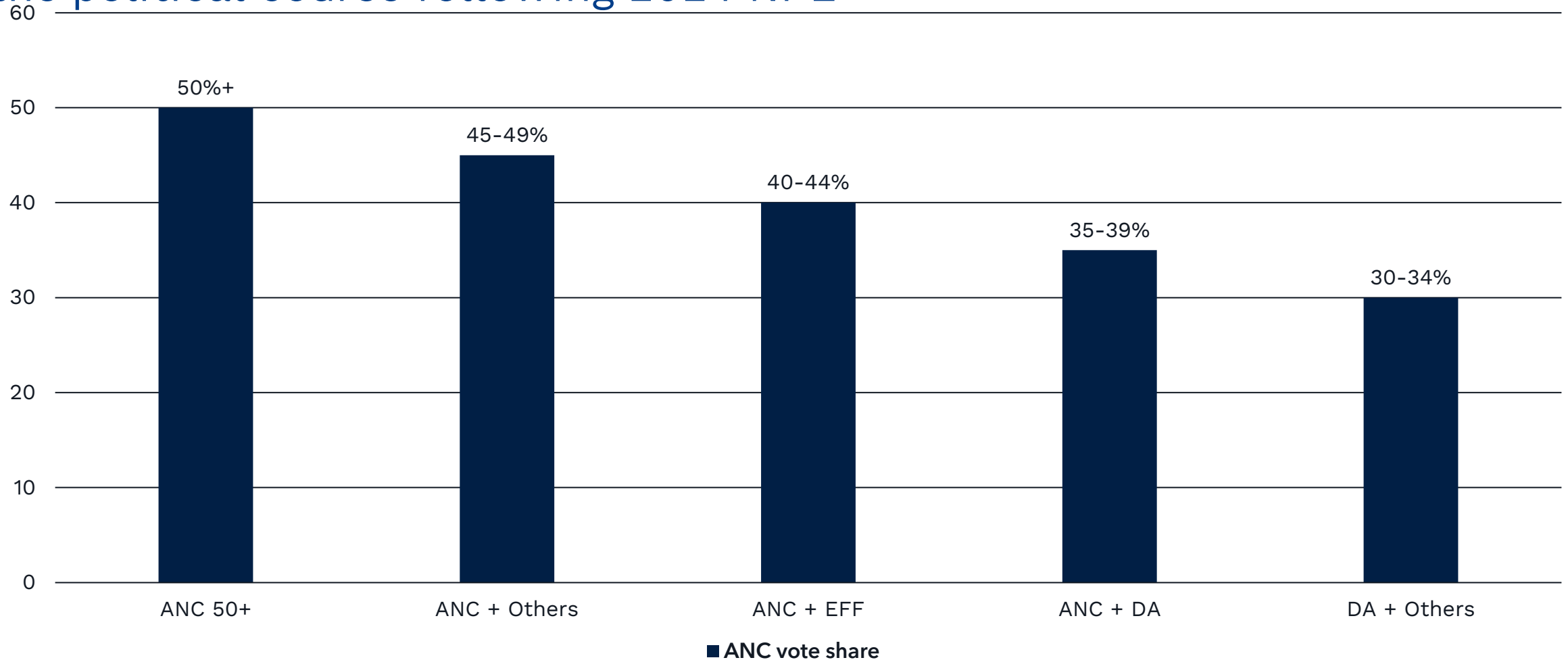


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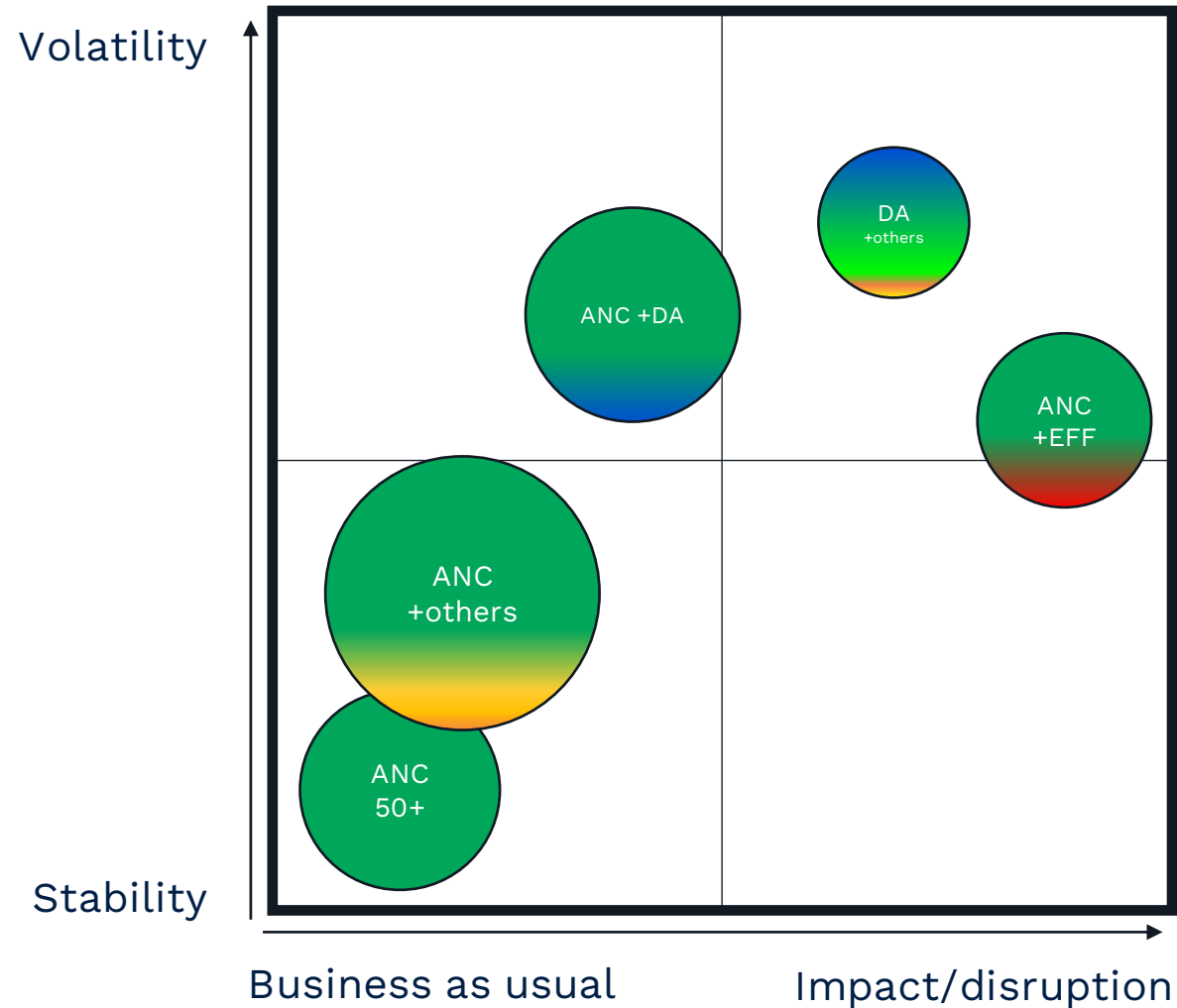
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How the ANC's 2024 performance is likely to set the political course following 2024 NPE



Key political scenarios for 2024



Key takeaways

- Race relations in South Africa are sound, but with underlying negative shifts amongst races excluded from government policies like BEE
- South Africa is in the era of coalitions for the foreseeable future
- Increased uncertainty the likely driver of upsurge in anti-illegal immigrant convictions
- South Africans are driven by concerns over opportunities and safety
- The socio-political landscape of South Africa offers close to a blank slate for change



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